

Provisional List of Eligible Prospective Resolution Applicants

Corporate Debtor: Future Retail Limited

The following entities, which have submitted their expression of interest to submit a resolution plan as prospective resolution applicants for Future Retail Limited (“**Corporate Debtor**”) pursuant to the Form G and 'Invitation to submit Expressions of Interest' (“**IEOI**”), each dated 4th October 2022 (as updated on 20th October 2022) published by the Resolution Professional, are included in the provisional list of eligible prospective resolution applicants in terms of Regulation 36A (10) of the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 (“**CIRP Regulations**”):

1. April Moon Retail Private Limited
2. Bommidala Enterprises Private Limited
3. Capri Global Holdings Private Limited
4. Consortium between B-Right Real Estate Limited and Ayekart Fintech Private Limited
5. Dharampal Satyapal Limited
6. Dickey Alternative Investment Trust (DAIT)
7. Nalwa Steel and Power Limited
8. Payard Investments Private Limited[^]
9. Reliance Retail Ventures Limited
10. Shalimar Corp Limited
11. SNVK Hospitality and Management Private Limited
12. United Biotech Private Limited
13. WH Smith Travel Limited

[^]Payard Investments Private Limited has submitted its expression of interest purportedly in a consortium with Gordon Brothers, further details of which are awaited from them.

Note:

Certain issues pertaining to the expressions of interest received from the prospective resolution applicants have been noticed and the same has been duly communicated to the prospective resolution applicants by the resolution professional and/or his authorised representatives.

The inclusion of the aforementioned entities in the final list of prospective resolution applicants prepared in terms of Regulation 36A (12) of the CIRP Regulations shall be dependent on the entities addressing and rectifying the concerns (if any) raised / as maybe raised by the resolution professional and/or his authorised representatives.

In terms of Regulation 36A(11) of the CIRP Regulations, if anyone has any objection to the inclusion or exclusion of a prospective resolution applicant in the provisional list referred above then objections may be made with supporting documents on or before 15th November 2022. If any objections are received, then the undersigned shall in terms of Regulation 36A(12) of the

CIRP Regulations, in good faith, consider the objections and shall endeavor to issue final list of prospective resolution applicants, on or before 20th November 2022.

Rights and remedies of the resolution professional and the committee of creditors under applicable laws and the terms of the Request for Resolution Plans to be issued are hereby expressly reserved.

For Future Retail Limited



Vijaykumar V. Iyer

Resolution Professional for Future Retail Limited

Insolvency Professional - Regn. No.: IBBI/IPA-001/IP-P00261/2017-2018/10490

Authorisation for assignment No: AA1/10490/02/150323/103976 (valid till 15 March 2023)

Registered Address and Communication Address:

Deloitte India Insolvency Professionals LLP,
One International Centre, Tower 3, 32nd Floor,
Senapati Bapat Marg, Elphinstone Road (West) ,
Mumbai- 400 013

E-mail: viyer@deloitte.com

Please email your responses to infrlip@deloitte.com
