

MODIFICATION TO DETAILED INVITATION OF EXPRESSION OF INTEREST DATED 04 OCTOBER 2022 FOR INVITING EXPRESSION OF INTEREST FOR SUBMISSION OF RESOLUTION PLAN FOR FUTURE RETAIL LIMITED

Reference is drawn to Public Announcement/Form G dated 04 October 2022, published on: (a) the website (<https://futureretail.in/cirp/process.html>) of Future Retail Limited (being the Corporate Debtor) on 04 October 2022; b) in the newspapers on 04 October 2022, and the detailed invitation for Expression of Interest (“IEOI”) uploaded on the website of the Corporate Debtor (<https://futureretail.in/cirp/process.html>) dated 04 October 2022.

This is to inform all interested applicants that the IEOI has been modified in accordance with Insolvency & Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016, and IEOI, as modified on 20 October 2022, is published on the website of the Corporate Debtor (<https://futureretail.in/cirp/process.html>) (“**Modified IEOI**”). It is clarified that the expressions of interest (“EOIs”) submitted by all interested prospective resolution applicants pursuant to IEOI prior to this corrigendum and Modified IEOI shall continue to be considered in the ongoing corporate insolvency resolution process of Future Retail Limited (subject to verification of such EOIs), as if submitted pursuant to Modified IEOI, and need not be resubmitted.

Following are the modifications / extended timelines as incorporated in the Modified IEOI:

In Clause IV, the revised timeline for EOIs is incorporated as below

Sr. No.	Particulars	Timelines*
1	Deadline for submission of EOI by PRAs	03 Nov 2022
2	Issuance of provisional list of PRAs	10 Nov 2022
3	Last date for filing of objections to provisional list of PRAs	15 Nov 2022
4	Issuance of final list of PRAs	20 Nov 2022
5	Issuance of Request for Resolution Plan (RFRP) including Evaluation Matrix and IM	15 Nov 2022
6	Deadline for submission of resolution plans by PRAs	15 Dec 2022

The Modified IEOI, reflecting the above amendments, has also been uploaded on the website of the Corporate Debtor for ease of reference.

All interested prospective resolution applicants are required to apprise themselves of the contents of Modified IEOI, and further keep regularly visiting website of Corporate Debtor <https://futureretail.in/cirp/process.html> to keep themselves updated in relation to ongoing corporate insolvency resolution process.

Sd/-

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(Under Corporate Insolvency Resolution Process)

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Place: Mumbai