

FUTURE RETAIL

25th April, 2018

To,
Dept. of Corporate Services (CRD)
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001

To,
Listing Department
The National Stock Exchange of India Limited
Exchange Plaza,
Bandra- Kurla Complex, Bandra (East)
Mumbai- 400 051

Scrip Code: 540064

Symbol: FRETAIL

Dear Sir/Madam,

Sub : Updates with regard to the Scheme of Arrangement between Hypercity Retail (India) Limited and Future Retail Limited and their respective Shareholders.

Ref : Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

We would like to inform that the Hon'ble National Company Law Tribunal, Mumbai Bench ("NCLT") has vide its Order dated 04th April, 2018 approved the Scheme of Arrangement between Hypercity Retail (India) Limited ("HRIL" or "**Demerged Company**") and Future Retail Limited ("FRL" or "**Resulting Company**" or "**the Company**") and their respective Shareholders ("**the Scheme**"). We would like to further inform that the Scheme has been made effective by filing the certified copy of the Order of the Hon'ble NCLT, Mumbai Bench on 25th April, 2018 with the Registrar of Companies, Maharashtra at Mumbai, Ministry of Corporate Affairs.

Pursuant to the Scheme become effective, "the Retail Business Undertaking" of HRIL as defined in the Scheme, stands transferred to and vested in the Company w.e.f. 01st December, 2017 (i.e. the Appointed Date as per the Scheme) as a going concern, in the manner more particularly provided in the Scheme.

We request you to kindly take the above information on record.

Thanking you,

Yours faithfully,
For Future Retail Limited


Virendra Samani
Dy. Company Secretary



Future Retail Limited (Formerly known as Bharti Retail Limited)

Registered Office: Knowledge House, Shyam Nagar, Off Jogeshwari Vikhroli Link Road, Jogeshwari (East), Mumbai - 400 060

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