

TO ALL OPERATIONAL CREDITORS OF FUTURE RETAIL LIMITED

In compliance with his obligations under the Insolvency & Bankruptcy Code, 2016 (“**Code**”), the resolution professional (“**RP**”) has constituted a Committee of Creditors of FRL (“**CoC**”) comprising of financial creditors of Future Retail Limited (“**FRL**”) who are not related parties of FRL. In terms of Section 24 (3) (c) of the Code, the RP is required to give notice of each meeting of the committee of creditors to the operational creditors or their representatives if the amount of their aggregate dues is not less than ten percent of the debt. Further, in terms of Section 24 (4) of the Code, *one representative* of operational creditors as referred to in Section 24(3) (c) may attend the meetings of the committee of creditors but shall not have any right to vote in such meetings.

All the operational creditors of FRL whose claims have been admitted in the corporate insolvency resolution process (“**CIRP**”) of FRL are hereby informed that, in furtherance of the aforementioned provisions of the Code, the RP has invited the operational creditor with the highest operational debt in CIRP of FRL, being Reliance Retail Limited, to participate in the forthcoming CoC meetings of FRL.

RP and CoC reserve all their rights under the Code in this regard.

Sd/-

Vijaykumar V. Iyer

Resolution Professional for Future Retail Limited

Insolvency Professional - Regn. No.: IBBI/IPA-001/IP-P00261/2017-2018/10490

Authorisation for assignment - No: AA1/10490/02/150323/103976 (valid till 15 March 2023)

Registered Address and Communication Address:

Deloitte India Insolvency Professionals LLP,
One International Centre, Tower 3, 32nd Floor,
Senapati Bapat Marg, Elphinstone Road (West),
Mumbai- 400 013

E-mail: viyer@deloitte.com

Communication e-mail: infrlip@deloitte.com