

<b>FORM G</b> <b>INVITATION FOR EXPRESSION OF INTEREST FOR</b> <b>FUTURE RETAIL LIMITED OPERATING IN RETAIL SECTOR ACROSS INDIA</b> <b>(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)</b>		
<b>RELEVANT PARTICULARS</b>		
<b>1</b>	<b>Name of the corporate debtor along with PAN/ CIN/ LLP No.</b>	<b>Name of Corporate Debtor:</b> Future Retail Limited <b>CIN:</b> L51909MH2007PLC268269 <b>PAN:</b> AADCB1093N
<b>2</b>	<b>Address of the registered office</b>	2nd Floor, Future Group Office, SOBO Brand Factory Pt. Madan Mohan Malviya Marg, Cross Road Tardeo, Mumbai, Maharashtra, India - 400034
<b>3</b>	<b>URL of website</b>	<a href="https://futereretail.in/">https://futereretail.in/</a>
<b>4</b>	<b>Details of place where majority of fixed assets are located</b>	North and South India^
<b>5</b>	<b>Installed capacity of main products/ services</b>	As informed by the Corporate Debtor, as on the Insolvency Commencement Date (20 <sup>th</sup> July 2022), the Corporate Debtor had access to 302 leased retail stores across various formats pan India.^
<b>6</b>	<b>Quantity and value of main products/ services sold in last financial year</b>	As per Annual Report 2020-21, revenue from operations (standalone) for FY2020-21 - INR 6,261.04 crores; As per Financial Results Q3FY22, revenue from operations (standalone) for 9 months ended 31 <sup>st</sup> December 2021 - INR 6,538.75 crores; Please refer the financial statements of the Corporate Debtor for further details.^
<b>7</b>	<b>Number of employees/ workmen</b>	Basis details received from the Corporate Debtor, we are informed that the Corporate Debtor has 2,242 employees as of August 2022^
<b>8</b>	<b>Further details including last available financial statements (with schedules) of two years, lists of creditors, relevant dates for subsequent events of the process are available at:</b>	Last available financial statements available at: <a href="https://futereretail.in/investors/overview.html">https://futereretail.in/investors/overview.html</a>  List of creditors available at: <a href="https://futereretail.in/cirp/claims.html">https://futereretail.in/cirp/claims.html</a>  Detailed invitation of expression of interest with relevant dates for subsequent events of the process are available at: <a href="https://futereretail.in/cirp/process.html">https://futereretail.in/cirp/process.html</a>

9	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	Refer detailed invitation of expression of interest available at: <a href="https://futereretail.in/cirp/process.html">https://futereretail.in/cirp/process.html</a>
10	Last date for receipt of expression of interest	20-Oct-22*
11	Date of issue of provisional list of prospective resolution applicants	27-Oct-22*
12	Last date for submission of objections to provisional list	01-Nov-22*
13	Process email id to submit EOI	<a href="mailto:infrlip@deloitte.com">infrlip@deloitte.com</a>

^ Further details are set out in detailed Invitation of Expression of Interest (IEOI), which are to be read together with associated disclaimers and qualifications in IEOI.

\* The timelines as stated above remain subject to modification by the COC, and any extension/exclusion to the timelines for completion of CIRP of the Corporate Debtor under IBC.

**Vijaykumar V. Iyer**

Insolvency Professional - Regn. No.: IBBI/IPA-001/IP-P00261/2017-2018/10490

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Mumbai – 400013

**For Future Retail Limited**

**Date: 4<sup>th</sup> October 2022**

**Place: Mumbai**