

**Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

1	Name of Listed Entity: Future Retail Limited		
2	Scrip Code/Name of Scrip/Class of Security: 540064 / FRETAIL / Equity Shares		
3	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)		31(1)(b)
a.	If under 31(1)(b) then indicate the report for Quarter ending		31-Mar-17
b.	If under 31(1)(c) then indicate date of allotment/extinguishment		N.A.
4	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-		

Sl. No.	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?	-	No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	-	No
3	Whether the Listed Entity has any shares against which depository receipts are issued?	-	No
4	Whether the Listed Entity has any shares in locked-in?	Yes	-
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	-

\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

**Note:** In the above paid up capital, 1,542 Optionally Convertible Debentures (OCDs) of Rs. 10 lakh each, issued pursuant to the Composite Scheme of Arrangement between Future Enterprises Limited (earlier known as Future Retail Limited) with the Company, becoming effective on May 1, 2016, have not been considered as the conversion price of these securities would be determinable at any time during the tenure of the OCDs or latest by October 31, 2017, when the option for conversion is exercised. Further, as per terms of issue, these securities may be redeemed in case conversion option is not exercised.

FOR FUTURE RETAIL LIMITED

*Virendra Samani*

VIRENDRA SAMANI

DY. COMPANY SECRETARY



**Future Retail Limited**
**Table I - Summary Statement holding of specified securities**

Category	Category of shareholder	Number of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
								No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
								Class eg: X	Class eg: y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII)As a % of (A+B+C2)	(IX)				(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
(A)	Promoter & Promoter Group	14	233740436	0	0	233740436	49.541	233740436	0	233740436	49.541	0	49.541	94267712	40.330	149960188	64.157	233740436
(B)	Public	42697	238072303	0	0	238072303	50.459	238072303	0	238072303	50.459	0	50.459	43478261	18.601	NA	NA	236965712
(C)	Non Promoter - Non Public																	
(C1)	Shares Underlying DRs	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	NA	NA	0
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0.000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
Total		42711	471812739	0	0	471812739	100.000	471812739	0	471812739	100.000	0	100.000	137745973	29.195	149960188	31.784	470706148

FOR FUTURE RETAIL LIMITED



*Virendra Samani*  
**VIRENDRA SAMANI**  
 DY. COMPANY SECRETARY



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Figure 1F - Statement showing shareholding pattern of the Promoter and Promoter Group																			
	Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
									No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
									Class eg: X	Class eg: y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
1	Indian																		
(a)	Individuals / Hindu Undivided Family		9	88115	0	0	88115	0.0187	88115	0	88115	0.019	0	0.019	0	0.000	0	0.000	88115
	Ashni Kishore Biyani	AHNPB3118Q	1	71147	0	0	71147	0.0151	71147	0	71147	0.015	0	0.015	0	0.000	0	0.000	71147
	Anil Biyani	AACPBO200F	1	2121	0	0	2121	0.0004	2121	0	2121	0.000	0	0.000	0	0.000	0	0.000	2121
	Gopikishan Biyani	AACPB0198A	1	2121	0	0	2121	0.0004	2121	0	2121	0.000	0	0.000	0	0.000	0	0.000	2121
	Kishore Biyani	AACPB0199B	1	2121	0	0	2121	0.0004	2121	0	2121	0.000	0	0.000	0	0.000	0	0.000	2121
	Laxminarayan Biyani	AACPB0197R	1	2121	0	0	2121	0.0004	2121	0	2121	0.000	0	0.000	0	0.000	0	0.000	2121
	Rakesh Biyani	AAEPB3651L	1	2121	0	0	2121	0.0004	2121	0	2121	0.000	0	0.000	0	0.000	0	0.000	2121
	Sunil Biyani	AAEPB3654R	1	2121	0	0	2121	0.0004	2121	0	2121	0.000	0	0.000	0	0.000	0	0.000	2121
	Vijay Biyani	AAEPB3653J	1	2121	0	0	2121	0.0004	2121	0	2121	0.000	0	0.000	0	0.000	0	0.000	2121
	Vivek Biyani	AHLPB6777B	1	2121	0	0	2121	0.0004	2121	0	2121	0.000	0	0.000	0	0.000	0	0.000	2121
(b)	Central Government / State Government(s)		0	0	0	0	0	0.0000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
(c)	Financial Institutions / Banks		0	0	0	0	0	0.0000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
(d)	Any Other (Specify)																		
	Bodies Corporate		5	233652321	0	0	233652321	49.522	230027321	0	230027321	49.522	0	49.522	94267712	40.345	149960188	64.181	233652321
	Future Corporate Resources Limited (@)	AAJCS3979E	1	181170090	0	0	181170090	38.399	181170090	0	181170090	38.399	0	38.399	80602689	44.490	127146587	70.181	181170090
	PIL Industries Limited	AABCP9866D	1	44136090	0	0	44136090	9.355	44136090	0	44136090	9.355	0	9.355	8730360	19.781	21313601	48.291	44136090
	Gargi Business Ventures Private Limited (#)	AAECG0411G	1	6766038	0	0	6766038	1.434	6766038	0	6766038	1.434	0	1.434	4934663	72.933	1300000	19.214	6766038
	Ryka Commercial Ventures Private Limited (#)	AAFCR8983H		0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
	Manz Retail Private Limited	AAACM1978J	1	1579103	0	0	1579103	0.335	1579103	0	1579103	0.335	0	0.335	0	0.000	200000	12.665	1579103
	Future Capital Investment Private Limited (#)	AABCF1848F		0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
	Akar Estate And Finance Private Limited	AACCA2415Q	1	1000	0	0	1000	0.000	1000	0	1000	0.000	0	0.000	0	0.000	0	0.000	1000
	Trust (**)																		
	Retail Trust	In process		0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
	Sub Total (A)(1)		14	233740436	0	0	233740436	49.541	230115436	0	230115436	49.541	0	49.541	94267712	40.345	149960188	64.181	233740436
2	Foreign																		
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
(b)	Government		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
(c)	Institutions		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
(d)	Foreign Portfolio Investor		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
(e)	Any Other (Specify)		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
	Sub Total (A)(2)		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
	Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2)		14	233740436	0	0	233740436	49.541	230115436	0	230115436	49.541	0	49.541	94267712	40.345	149960188	64.181	233740436

(@) Future Corporate Resources Limited ("FCRL") part of Promoter / Promoter Group acquired 36,25,000 Shares (17,50,000 Shares on 29th March, 2017 & 18,75,000 Shares on 30th March, 2017) from open market, was not reflecting in the beneficiary position received from the R & T Agent, have been reduced from the category "Clearing Members" and added under the category of "Promoter / Promoter Group". This is based on the disclosures submitted by Promoter / Promoter Group under SEBI (Prohibition of Insider Trading) Regulations, 2015 and SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

(#) 16,84,663 Equity Shares (Lock-in shares) held by Ryka Commercial Ventures Private Limited ("Ryka") were transferred to Gargi Business Ventures Private Limited ("Gargi") on 30th March, 2017 by way of Inter-se Transfer under regulation 10(1)(a)(iii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. Further, entire holding of Future Capital Investment Private Limited (FCIPL) was also transferred to Gargi on 30th March, 2017 by way of Inter-se Transfer. This is based on the disclosure submitted by Promoter / Promoter Group under SEBI (Prohibition of Insider Trading) Regulations, 2015 and SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. Post inter-se transfer of shares by Ryka and FCIPL to Gargi, their holding is Nil, however, they continue to remain part of Promoter / Promoter Group.

(\*\*) Retail Trust, having indirect shareholding in the Company, being Promoter of the Company, but not holding any equity shares, have been included. Retail Trust holds shares in FCRL.

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

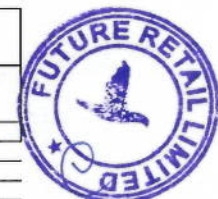




Table III - Statement showing shareholding pattern of the Public shareholder

Sl.No.	Category & Name of the shareholders	PAN	Nos. of shareholder s	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
									No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
									Class eg: X	Class eg: Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
1	Institutions																		
(a)	Mutual Fund		35	15971167	0	0	15971167	3.385	15971167	0	15971167	3.385	0	0.00	0.00	NA	NA	15971167	
(b)	Venture Capital Funds		0	0	0	0	0	0.000	0	0	0	0.000	0	0.00	0.00	NA	NA	0	
(c)	Alternate Investment Funds		0	0	0	0	0	0.000	0	0	0	0.000	0	0.00	0.00	NA	NA	0	
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0.000	0	0	0	0.000	0	0.00	0.00	NA	NA	0	
(e)	Foreign Portfolio Investor		80	81501172	0	0	81501172	17.274	81501172	0	81501172	17.274	0	0.00	0.00	NA	NA	81501172	
	Arisaig Partners (Asia) Pte Ltd. A/C Arisaig India Fund Limited	AACCA666GM		31637118	0	0	31637118	6.705	31637118	0	31637118	6.705	0	0.00	0.00	NA	NA	31637118	
	Verlinvest Sa	AAFCV0411N		10730712	0	0	10730712	2.274	10730712	0	10730712	2.274	0	0.00	0.00	NA	NA	10730712	
	Wgl Emerging Markets Smaller Companies Fund, Llc	AABCW6488J		9882211	0	0	9882211	2.095	9882211	0	9882211	2.095	0	0.00	0.00	NA	NA	9882211	
	Government Pension Fund Global	AACCN1454E		9271177			9271177	1.965	9271177	0	9271177	1.965	0	0.00	0.00	NA	NA	9271177	
(f)	Financial Institutions / Banks		6	5028014	0	0	5028014	1.066	5028014	0	5028014	1.066	0	0.00	0.00	NA	NA	5028014	
(g)	Insurance Companies		3	1302875	0	0	1302875	0.276	1302875	0	1302875	0.276	0	0.00	0.00	NA	NA	1302875	
(h)	Provident Funds/ Pension Funds		0	0	0	0	0	0.000	0	0	0	0.000	0	0.00	0.00	NA	NA	0	
(i)	Any Other (Specify)		0	0	0	0	0	0.000	0	0	0	0.000	0	0.00	0.00	NA	NA	0	
	Sub Total (B)(1)		124	103803228	0	0	103803228	22.001	103803228	0	103803228	22.001	0	0.00	0.00	NA	NA	103803228	
2	Central Government/ State Government(s)/ President of India						0	0.000		0	0	0.000	0	0.00	0.00				
	Sub Total (B)(2)		0	0	0	0	0	0.000	0	0	0	0.000	0	0.00	0.00	NA	NA	0	
3	Non-Institutions		0	0	0	0	0	0.000	0	0	0	0.000	0	0.00	0.00	NA	NA	0	
(a)	Individuals		40434	18671583	0	0	18671583	3.957	18671583	0	18671583	3.957	0	0.00	0.00	NA	NA	17570934	
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		40406	11163260	0	0	11163260	2.366	11163260	0	11163260	2.366	0	0.00	0.00	NA	NA	10062611	
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		28	7508323	0	0	7508323	1.591	7508323	0	7508323	1.591	0	0.00	0.00	NA	NA	7508323	
(b)	NBFCs registered with RBI		0	0	0	0	0	0.000	0	0	0	0.000	0	0.00	0.00	NA	NA	0	
(c)	Employee Trusts		0	0	0	0	0	0.000	0	0	0	0.000	0	0.00	0.00	NA	NA	0	
(d)	Overseas Depositories(holding DRs) (balancing figure)		0	0	0	0	0	0.000	0	0	0	0.000	0	0.00	0.00	NA	NA	0	
(e)	Any Other (Specify)		2139	115597492	0	0	115597492	24.501	115597492	0	115597492	24.501	0	0.00	0.00	NA	NA	115591550	
	Trusts		2	200	0	0	200	0.000	200	0	200	0.000	0	0.00	0.00	NA	NA	200	
	Hindu Undivided Family		726	2049599	0	0	2049599	0.434	2049599	0	2049599	0.434	0	0.00	0.00	NA	NA	2049598	
	Non Resident Indians (Non Repat)		213	172893	0	0	172893	0.037	172893	0	172893	0.037	0	0.00	0.00	NA	NA	172893	
	Non Resident Indians (Repat)		319	263833	0	0	263833	0.056	263833	0	263833	0.056	0	0.00	0.00	NA	NA	261633	
	Foreign Portfolio Investor (Individual)		1	7800	0	0	7800	0.002	7800	0	7800	0.002	0	0.00	0.00	NA	NA	7800	
	Clearing Member (# #), (d)		248	929415	0	0	929415	0.197	929415	0	929415	0.197	0	0.00	0.00	NA	NA	929415	
	Bodies Corporate		630	112173752	0	0	112173752	23.775	112173752	0	112173752	23.775	0	0.00	0.00	NA	NA	112170011	
	Cedar Support Services Limited (Including 6 Individual Nominees)	AADC81156C		43478261	0	0	43478261	9.215	43478261	0	43478261	9.215	0	0.00	0.00	NA	NA	43478255	
	Brand Equity Treaties Limited	AADC85243Q		24999999	0	0	24999999	5.299	24999999	0	24999999	5.299	0	0.00	0.00	NA	NA	24999999	
	Bennett, Coleman & Company Limited (# #)	AAACB4373Q		24491700	0	0	24491700	5.191	24491700	0	24491700	5.191	0	0.00	0.00	NA	NA	24491700	
	Counselled Mercantile Private Limited	AAECC4776G		5942500	0	0	5942500	1.260	5942500	0	5942500	1.260	0	0.00	0.00	NA	NA	5942500	
	Sub Total (B)(3)		42573	134269075	0	0	134269075	28.458	134269075	0	134269075	28.458	0	0.00	0.00	NA	NA	133162484	
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)		42697	238072303	0	0	238072303	50.459	238072303	0	238072303	50.459	0	0.00	0.00	NA	NA	236965712	

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Name of Public Shareholder	No. of shares	% holding
Bennett, Coleman & Company Limited & PAC's	52054199	11.03%

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

No. of shareholders	No. of Shares
184	100710

(# #) Bennett, Coleman & Company Limited ("BCCL") acquired 23,00,000 and 18,00,000 Shares of the Company on 31st March, 2017 from its PAC's i.e. Vardhaman Publishers Limited & Dharmayug Investments Limited respectively and accordingly, shareholding of BCCL was increased from 4.32% to 5.19%. This was not reflecting in the beneficiary position received from the R & T Agent and same have been reduced from the category of "Clearing members" and added under above folio under shareholding pattern. However, post acquisition the aggregate shareholding of BCCL along with PAC's remained same (i.e. 11.03%) in the Company. This is based on the disclosure dated 04th April, 2017 submitted by BCCL under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons: Institutions/Non Institutions holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.



**Future Retail Limited**
**Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder**

Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities	Shareholding, as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
								Class eg: X	Class eg: y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
1	Custodian/DR Holder	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
2	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
	Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	

**Note :**

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

