

22nd February, 2021

To,

Dept. of Corporate Services (CRD)

BSE Limited

Phiroze Jeejeebhoy Towers, Dalal Street,

Mumbai - 400 001

Scrip Code: 540064

Scrip Code of Debt: 958809, 958810 & 959518

Listing Department

National Stock Exchange of India Limited

Bandra Kurla Complex,

Bandra East.

Mumbai - 400 051

Symbol: FRETAIL

Dear Sir / Madam,

Ref: Interim Order on Special Leave Petition filed by Amazon before the Hon'ble Supreme Court of India in matter of SLP(C) No. 002856 - 002857 / 2021.

Further to our letter dated 15th February, 2021 and with reference to the above, we would like to inform that the hearing was held today (i.e. 22nd February, 2021) before Hon'ble Justice Rohinton Fali Nariman and Hon'ble Justice B. R. Gavai in the matter of SLP(C) No. 002856 - 002857 / 2021 before the Hon'ble Supreme Court of India.

The Hon'ble Supreme Court of India today issued notice and set a schedule for filing of pleadings in the Special Leave Petition filed by Amazon. Com NV Investment Holdings LLC challenging the order dated 08th February, 2021 passed by the Division Bench of the Hon'ble Delhi High Court. The Division Bench of Hon'ble High Court had stayed, till 26th February, 2021 the order passed by the Single Judge of the Hon'ble Delhi High Court which, on 2nd February 2021 had directed all parties including regulatory authorities to maintain status quo (i.e. to stop the proceedings in the Scheme of Arrangement pending before NCLT, Mumbai) till the pronouncement of reasoned order of the Single Judge.

The Hon'ble Supreme Court has further specifically ruled that the proceedings before NCLT will be allowed to go on but will not culminate in any final order of sanction of the scheme. Accordingly, the NCLT can now issue directions to convene the meetings of shareholders and creditors of the applicant companies including FRL to consider the Scheme.

The order passed by the Hon'ble Supreme Court can be accessed from the link below: https://main.sci.gov.in/supremecourt/2021/3947/3947_2021_33_16_26349_Order_22-Feb-2021.pdf

This statement is being issued in the interest of clarity to avoid any unnecessary speculation based on media reports.

The above is for your information and record. This may be treated as disclosure under applicable provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,

Yours faithfully,

For Future Retail Limited



C. P. Toshniwal
Chief Financial Officer

CC: Singapore Exchange Securities Trading Limited

2, Shenton Way, #02-02, SGX Centre 1.

Singapore -068 804