

January 23, 2020

To,
Dept. of Corporate Services (CRD)
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

<u>Scrip Code: 540064</u> Scrip Code of Debt: 958809 & 958810 Listing Department
National Stock Exchange of India Limited
"Exchange Plaza"
Bandra-Kurla Complex, Bandra (East)
Mumbai 400 051

**Symbol: FRETAIL** 

Dear Sir/Madam,

Subject: Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") – Listing on Singapore Stock Exchange and Offering Circular in relation to the Company's issuance of US\$ 500 million 5.60% Senior Secured Notes due 2025 ("Notes")

Further to our letter dated January 22, 2020, we are pleased to inform that US\$ 500 million 5.60% Senior Secured Notes are listed on Singapore Stock Exchanges effective 23rd January, 2020.

Please note that the offering circular in relation to our issuance of US\$ 500 million 5.60% Senior Secured Notes due 2025 as per applicable laws, is available on the following link:

https://links.sgx.com/1.0.0/prospectus-circulars/37304

This intimation is issued in terms of Regulation 30 and other regulations of the Listing Regulations.

We request you to kindly take this on record.

Thanking you,

Yours faithfully,

For Future Retail Limited

Virendra Samani Company Secretary Retail (Internal of the Control of t