

**Corrigendum to Invitation for Expression of Interest for Future Retail Limited operating in Retail Sector across India
(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)**

With reference to the Form G dated 04 October 2022 issued in accordance with Insolvency and Bankruptcy Code, 2016 and Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016, and published a) on the website of Future Retail Limited <https://futereretail.in/cirp/process.html> on 04 October 2022; b) in the newspapers on 04 October 2022, the Committee of Creditors of Future Retail Limited in the meeting held on 20 October 2022 has decided to extend the last date for receipt of Expression of Interest to 03 November 2022. Further, it is to be noted that there have also been certain modifications to the Detailed Invitation of Expression of Interest dated 20 October 2022, which IEOI is published on website of Future Retail Limited available at: <https://futereretail.in/cirp/process.html>.

In view of the same, further submission of Expression of Interest by the prospective resolution applicants should be submitted to the Resolution Professional in accordance with the amended invitation for expression of interest which stands amended and restated as under:

FORM G (Revised on 20 October 2022) INVITATION FOR EXPRESSION OF INTEREST FOR FUTURE RETAIL LIMITED OPERATING IN RETAIL SECTOR ACROSS INDIA (Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)		
RELEVANT PARTICULARS		
1	Name of the corporate debtor along with PAN/ CIN/ LLP No.	Name of Corporate Debtor: Future Retail Limited CIN: L51909MH2007PLC268269 PAN: AADCB1093N
2	Address of the registered office	2nd Floor, Future Group Office, SOBO Brand Factory Pt. Madan Mohan Malviya Marg, Cross Road Tardeo, Mumbai, Maharashtra, India - 400034
3	URL of website	https://futereretail.in/
4	Details of place where majority of fixed assets are located	North and South India [^]
5	Installed capacity of main products/ services	As informed by the Corporate Debtor, as on the Insolvency Commencement Date (20 th July 2022), the Corporate Debtor had access to 302 leased retail stores across various formats pan India. [^]

6	Quantity and value of main products/ services sold in last financial year	As per Annual Report 2020-21, revenue from operations (standalone) for FY2020-21 - INR 6,261.04 crores; As per Financial Results Q3FY22, revenue from operations (standalone) for 9 months ended 31st December 2021 - INR 6,538.75 crores; Please refer the financial statements of the Corporate Debtor for further details.^
7	Number of employees/ workmen	Basis details received from the Corporate Debtor, we are informed that the Corporate Debtor has 2,242 employees as of August 2022^
8	Further details including last available financial statements (with schedules) of two years, lists of creditors, relevant dates for subsequent events of the process are available at:	Last available financial statements available at: https://futuresretail.in/investors/overview.html List of creditors available at: https://futuresretail.in/cirp/claims.html Detailed invitation of expression of interest with relevant dates for subsequent events of the process are available at: https://futuresretail.in/cirp/process.html
9	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	Refer detailed invitation of expression of interest available at: https://futuresretail.in/cirp/process.html
10	Last date for receipt of expression of interest	03-Nov-22* (as extended from earlier date of 20 October 2022)
11	Date of issue of provisional list of prospective resolution applicants	10-Nov-22* (as extended from earlier date of 27 October 2022)
12	Last date for submission of objections to provisional list	15-Nov-22* (as extended from earlier date of 01 November 2022)
13	Process email id to submit EOI	infrlip@deloitte.com

^ Further details are set out in detailed Invitation of Expression of Interest (IEOI), which are to be read together with associated disclaimers and qualifications in IEOI.

* These timelines are as extended, pursuant to approval from Committee of Creditors (CoC), and as further set out in IEOI. The timelines as stated above remain subject to modification by the COC, and any extension/ exclusion to the timelines for completion of CIRP of the Corporate Debtor under IBC.

Vijaykumar V. Iyer

Insolvency Professional - Regn. No.: IBBI/IPA-001/IP-P00261/2017-2018/10490

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For Future Retail Limited

Date: 20th October 2022

Place: Mumbai