

# FUTURE RETAIL

## Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1	Name of Listed Entity: Future Retail Limited (fka Bharti Retail Limited)	
2	Scrip Code/Name of Scrip/Class of Security: 540064 / FRETAIL / Equity Shares	
3	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c) : - Pre Scheme of Arrangement (based on September 30, 2016)	
	a.	If under 31(1)(b) then indicate the report for Quarter ending
	b.	If under 31(1)(c) then indicate date of allotment/extinguishment:
4	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-	

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?	Yes	
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

### Note:

In the above paid up capital, 1,542 Optionally Convertible Debentures (OCDs) of Rs. 10 lakh each, issued pursuant to the Composite Scheme of Arrangement between Future Enterprises Limited (earlier known as Future Retail Limited) with the Company, becoming effective on May 1, 2016, have not been considered as the conversion price of these securities would be determinable at any time during the tenure of the OCDs or latest by October 31, 2017, when the option for conversion is exercised. Further, as per terms of issue, these securities may be redeemed in case conversion option is not exercised.



**Table I - Summary Statement holding of specified securities**

Category	Category of shareholder	Number of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
								Class eg: X	Class eg: y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII)As a % of (A+B+C2)	(IX)			(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
(A)	Promoter & Promoter Group	26	230115436	0	0	230115436	48.8217	230115436	0	230115436	48.8217	0	48.8217	94267712	40.9654	175223483	76.1459	230115436
(B)	Public	44032	241223121	0	0	241223121	51.1783	241223121	0	241223121	51.1783	0	51.1783	43478261	18.0241	0	NA	240077496
(C)	Non Promoter - Non Public																	
(C1)	Shares Underlying DRs	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	NA	0
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	NA	0
	<b>Total</b>	<b>44058</b>	<b>471338557</b>	<b>0</b>	<b>0</b>	<b>471338557</b>	<b>100.0000</b>	<b>471338557</b>	<b>0</b>	<b>471338557</b>	<b>100.0000</b>	<b>0</b>	<b>100.0000</b>	<b>137745973</b>	<b>29.2244</b>	<b>175223483</b>	<b>37.1757</b>	<b>470192932</b>





Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
									No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
									Class eg: X	Class eg: Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
1	Indian																		
(a)	Individuals / Hindu Undivided Family		9	88115	0	0	88115	0.0187	88115	0	88115	0.0187	0	0.0187	0	0.0000	0	0.0000	88115
	Anil Biyani		1	2121	0	0	2121	0.0004	2121	0	2121	0.0004	0	0.0004	0	0.0000	0	0.0000	2121
	Ashni Kishore Biyani		1	71147	0	0	71147	0.0151	71147	0	71147	0.0151	0	0.0151	0	0.0000	0	0.0000	71147
	Gopikishan Biyani		1	2121	0	0	2121	0.0004	2121	0	2121	0.0004	0	0.0004	0	0.0000	0	0.0000	2121
	Kishore Biyani		1	2121	0	0	2121	0.0004	2121	0	2121	0.0004	0	0.0004	0	0.0000	0	0.0000	2121
	Laxminarayan Biyani		1	2121	0	0	2121	0.0004	2121	0	2121	0.0004	0	0.0004	0	0.0000	0	0.0000	2121
	Rakesh Biyani		1	2121	0	0	2121	0.0004	2121	0	2121	0.0004	0	0.0004	0	0.0000	0	0.0000	2121
	Sunil Biyani		1	2121	0	0	2121	0.0004	2121	0	2121	0.0004	0	0.0004	0	0.0000	0	0.0000	2121
	Vijay Biyani		1	2121	0	0	2121	0.0004	2121	0	2121	0.0004	0	0.0004	0	0.0000	0	0.0000	2121
	Vivek Biyani		1	2121	0	0	2121	0.0004	2121	0	2121	0.0004	0	0.0004	0	0.0000	0	0.0000	2121
(b)	Central Government / State Government(s)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(c)	Financial Institutions / Banks		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(d)	Any Other (Specify)		17	230027321	0	0	230027321	48.8030	230027321	0	230027321	48.8030	0	48.8030	94267712	40.9811	175223483	76.1751	230027321
	Bodies Corporate		17	230027321	0	0	230027321	48.8030	230027321	0	230027321	48.8030	0	48.8030	94267712	40.9811	175223483	76.1751	230027321
	Future Corporate Resources Limited		7	177545090	0	0	177545090	37.6683	177545090	0	177545090	37.6683	0	37.6683	80602689	45.3984	147777561	83.2338	177545090
	PIL Industries Limited		2	44136090	0	0	44136090	9.3640	44136090	0	44136090	9.3640	0	9.3640	8730360	19.7805	25945922	58.7862	44136090
	Gargi Business Ventures Private Limited		3	4550000	0	0	4550000	0.9653	4550000	0	4550000	0.9653	0	0.9653	3250000	71.4286	1300000	28.5714	4550000
	Ryka Commercial Ventures Private Limited		1	1684663	0	0	1684663	0.3574	1684663	0	1684663	0.3574	0	0.3574	1684663	100.0000	0	0.0000	1684663
	Manz Retail Private Limited		2	1579103	0	0	1579103	0.3350	1579103	0	1579103	0.3350	0	0.3350	0	0.0000	200000	12.6654	1579103
	Future Capital Investment Private Limited		1	531375	0	0	531375	0.1127	531375	0	531375	0.1127	0	0.1127	0	0.0000	0	0.0000	531375
	Akar Estate And Finance Private Limited		1	1000	0	0	1000	0.0002	1000	0	1000	0.0002	0	0.0002	0	0.0000	0	0.0000	1000
	<b>Sub Total (A)(1)</b>		<b>26</b>	<b>230115436</b>	<b>0</b>	<b>0</b>	<b>230115436</b>	<b>48.8217</b>	<b>230115436</b>	<b>0</b>	<b>230115436</b>	<b>48.8217</b>	<b>0</b>	<b>48.8217</b>	<b>94267712</b>	<b>40.9654</b>	<b>175223483</b>	<b>76.1459</b>	<b>230115436</b>



2	Foreign																			
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(b)	Government	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(c)	Institutions	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(d)	Foreign Portfolio Investor	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(e)	Any Other (Specify)	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
	Sub Total (A)(2)	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
	Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2)	26	230115436	0	0	230115436	48.8217	230115436	0	230115436	48.8217	0	48.8217	94267712	40.9654	175223483	76.1459	230115436		

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.





Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
									No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
									Class eg: X	Class eg: y	Total								
	(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) = (iv)+(v)+ (vi)	(viii) As a % of (A+B+C2)	(ix)			(x)	(xi) = (vii)+(x) As a % of (A+B+C2)	(xii)		(xiii)		(xiv)	
<b>1</b>	<b>Institutions</b>																		
(a)	Mutual Fund		11	11054134	0	0	11054134	2.3453	11054134	0	11054134	2.3453	0	2.3453	0	0.0000	NA	NA	11054134
(b)	Venture Capital Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(c)	Alternate Investment Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(e)	Foreign Portfolio Investor		92	86165110	0	0	86165110	18.2809	86165110	0	86165110	18.2809	0	18.2809	0	0.0000	NA	NA	86165110
	Arisaig Partners (Asia) Pte Ltd. A/C Arisaig India Fund Limited			31637118	0	0	31637118	6.7122	31637118	0	31637118	6.7122	0	6.7122	0	0.0000	NA	NA	31637118
	Government Pension Fund Global			9572942	0	0	9572942	2.0310	9572942	0	9572942	2.0310	0	2.0310	0	0.0000	NA	NA	9572942
	Verinvest Sa			10730712	0	0	10730712	2.2766	10730712	0	10730712	2.2766	0	2.2766	0	0.0000	NA	NA	10730712
	Wgi Emerging Markets Smaller Companies Fund, Llc			10755879	0	0	10755879	2.2820	10755879	0	10755879	2.2820	0	2.2820	0	0.0000	NA	NA	10755879
(f)	Financial Institutions / Banks		5	5068413	0	0	5068413	1.0753	5068413	0	5068413	1.0753	0	1.0753	0	0.0000	NA	NA	5068413
	Life Insurance Corporation Of India			4778281	0	0	4778281	1.0138	4778281	0	4778281	1.0138	0	1.0138	0	0.0000	NA	NA	4778281
(g)	Insurance Companies		4	2639583	0	0	2639583	0.5600	2639583	0	2639583	0.5600	0	0.5600	0	0.0000	NA	NA	2639583
(h)	Provident Funds/ Pension Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(i)	Any Other (Specify)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
	<b>Sub Total (B)(1)</b>		<b>112</b>	<b>104927240</b>	<b>0</b>	<b>0</b>	<b>104927240</b>	<b>22.2615</b>	<b>104927240</b>	<b>0</b>	<b>104927240</b>	<b>22.2615</b>	<b>0</b>	<b>22.2615</b>	<b>0</b>	<b>0.0000</b>	<b>NA</b>	<b>NA</b>	<b>104927240</b>
	Central Government/ State Government(s)/ President of India		0	0	0	0	0	0.0000				0.0000	0	0.0000	0	0.0000	NA	NA	0
	<b>Sub Total (B)(2)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0.0000</b>	<b>NA</b>	<b>NA</b>	<b>0</b>
<b>3</b>	<b>Non-Institutions</b>																		
(a)	Individuals											0.0000	0	0.0000	0		NA	NA	
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		41709	11045429	0	0	11045429	2.3434	11045429	0	11045429	2.3434	0	2.3434	0	0.0000	NA	NA	9905746
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		27	7213087	0	0	7213087	1.5303	7213087	0	7213087	1.5303	0	1.5303	0	0.0000	NA	NA	7213087
(b)	NBFCs registered with RBI		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(c)	Employee Trusts		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(d)	Overseas Depositories(holding DRs) (balancing figure)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(e)	Any Other (Specify)		2184	118037365	0	0	118037365	25.0430	118037365	0	118037365	25.0430	0	25.0430	43478261	36.8343	0	0	118031423
	Trusts		3	95561	0	0	95561	0.0203	95561	0	95561	0.0203	0	0.0203	0	0.0000	NA	NA	95561
	Hindu Undivided Family		814	2361451	0	0	2361451	0.5010	2361451	0	2361451	0.5010	0	0.5010	0	0.0000	NA	NA	2361450

Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
								Class eg: X	Class eg: y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
Non Resident Indians (Non Repat)		184	133908	0	0	133908	0.0284	133908	0	133908	0.0284	0	0.0284	0	0.0000	NA	NA	133908
Non Resident Indians (Repat)		297	258081	0	0	258081	0.0548	258081	0	258081	0.0548	0	0.0548	0	0.0000	NA	NA	258081
Clearing Member		266	485683	0	0	485683	0.1030	485683	0	485683	0.1030	0	0.1030	0	0.0000	NA	NA	485683
Bodies Corporate		620	114702681	0	0	114702681	24.3355	114702681	0	114702681	24.3355	0	24.3355	43478261	37.9052	NA	NA	114698940
Cedar Support Services Limited			43478261	0	0	43478261	9.2244	43478261	0	43478261	9.2244	0	9.2244	43478261	100.0000	NA	NA	43478255
Brand Equity Treaties Limited			24999999	0	0	24999999	5.3040	24999999	0	24999999	5.3040	0	5.3040	0	0.0000	NA	NA	24999999
Bennett, Coleman And Company Limited			20391700	0	0	20391700	4.3263	20391700	0	20391700	4.3263	0	4.3263	0	0.0000	NA	NA	20391700
Counseled Mercantile Private Limited			9560574	0	0	9560574	2.0284	9560574	0	9560574	2.0284	0	2.0284	0	0.0000	NA	NA	9560574
<b>Sub Total (B)(3)</b>		<b>43920</b>	<b>136295881</b>	<b>0</b>	<b>0</b>	<b>136295881</b>	<b>28.9168</b>	<b>136295881</b>	<b>0</b>	<b>136295881</b>	<b>28.9168</b>	<b>0</b>	<b>28.9168</b>	<b>43478261</b>	<b>31.8999</b>	<b>NA</b>	<b>NA</b>	<b>135150256</b>
<b>Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)</b>		<b>44032</b>	<b>241223121</b>	<b>0</b>	<b>0</b>	<b>241223121</b>	<b>51.1783</b>	<b>241223121</b>	<b>0</b>	<b>241223121</b>	<b>51.1783</b>	<b>0</b>	<b>51.1783</b>	<b>43478261</b>	<b>18.0241</b>	<b>NA</b>	<b>NA</b>	<b>240077496</b>

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

No. of shareholders	No. of Shares
185	101260

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons: Institutions/Non Institutions holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.





# FUTURE RETAIL

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	Particulars	Yes*	No*
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2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?	Yes	
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

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In the above paid up capital, 1,542 Optionally Convertible Debentures (OCDs) of Rs. 10 lakh each, issued pursuant to the Composite Scheme of Arrangement between Future Enterprises Limited (earlier known as Future Retail Limited) with the Company, becoming effective on May 1, 2016, have not been considered as the conversion price of these securities would be determinable at any time during the tenure of the OCDs or latest by October 31, 2017, when the option for conversion is exercised. Further, as per terms of issue, these securities may be redeemed in case conversion option is not exercised.





Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Number of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
								Class eg: X	Class eg: y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII)As a % of (A+B+C2)	(IX)			(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
(A)	Promoter & Promoter Group	26	230115436	0	0	230115436	47.0405	230115436	0	230115436	47.0405	0	47.0405	94267712	40.9654	175223483	76.1459	230115436
(B)	Public	44033	259070541	0	0	259070541	52.9595	259070541	0	259070541	52.9595	0	52.9595	43478261	16.7824	0	NA	257924916
(C)	Non Promoter - Non Public																	
(C1)	Shares Underlying DRs	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	NA	0
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	NA	0
	Total	44059	489185977	0	0	489185977	100.0000	489185977	0	489185977	100.0000	0	100.0000	137745973	28.1582	175223483	35.8194	488040352





**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

	Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
									No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
									Class eg: X	Class eg: y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
<b>1</b>	<b>Indian</b>																		
<b>(a)</b>	<b>Individuals / Hindu Undivided Family</b>		9	88115	0	0	88115	0.0180	88115	0	88115	0.0180	0	0.0180	0	0.0000	0	0.0000	88115
	Anil Biyani		1	2121	0	0	2121	0.0004	2121	0	2121	0.0004	0	0.0004	0	0.0000	0	0.0000	2121
	Ashni Kishore Biyani		1	71147	0	0	71147	0.0145	71147	0	71147	0.0145	0	0.0145	0	0.0000	0	0.0000	71147
	Gopikishan Biyani		1	2121	0	0	2121	0.0004	2121	0	2121	0.0004	0	0.0004	0	0.0000	0	0.0000	2121
	Kishore Biyani		1	2121	0	0	2121	0.0004	2121	0	2121	0.0004	0	0.0004	0	0.0000	0	0.0000	2121
	Laxminarayan Biyani		1	2121	0	0	2121	0.0004	2121	0	2121	0.0004	0	0.0004	0	0.0000	0	0.0000	2121
	Rakesh Biyani		1	2121	0	0	2121	0.0004	2121	0	2121	0.0004	0	0.0004	0	0.0000	0	0.0000	2121
	Sunil Biyani		1	2121	0	0	2121	0.0004	2121	0	2121	0.0004	0	0.0004	0	0.0000	0	0.0000	2121
	Vijay Biyani		1	2121	0	0	2121	0.0004	2121	0	2121	0.0004	0	0.0004	0	0.0000	0	0.0000	2121
	Vivek Biyani		1	2121	0	0	2121	0.0004	2121	0	2121	0.0004	0	0.0004	0	0.0000	0	0.0000	2121
<b>(b)</b>	<b>Central Government / State Government(s)</b>		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
<b>(c)</b>	<b>Financial Institutions / Banks</b>		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
<b>(d)</b>	<b>Any Other (Specify)</b>		17	230027321	0	0	230027321	47.0225	230027321	0	230027321	47.0225	0	47.0225	94267712	40.9811	175223483	76.1751	230027321
	<b>Bodies Corporate</b>		17	230027321	0	0	230027321	47.0225	230027321	0	230027321	47.0225	0	47.0225	94267712	40.9811	175223483	76.1751	230027321
	Future Corporate Resources Limited		7	177545090	0	0	177545090	36.2940	177545090	0	177545090	36.2940	0	36.2940	80602689	45.3984	147777561	83.2338	177545090
	PIL Industries Limited		2	44136090	0	0	44136090	9.0224	44136090	0	44136090	9.0224	0	9.0224	8730360	19.7805	25945922	58.7862	44136090
	Gargi Business Ventures Private Limited		3	4550000	0	0	4550000	0.9301	4550000	0	4550000	0.9301	0	0.9301	3250000	71.4286	1300000	28.5714	4550000
	Ryka Commercial Ventures Private Limited		1	1684663	0	0	1684663	0.3444	1684663	0	1684663	0.3444	0	0.3444	1684663	100.0000	0	0.0000	1684663
	Manz Retail Private Limited		2	1579103	0	0	1579103	0.3228	1579103	0	1579103	0.3228	0	0.3228	0	0.0000	200000	12.6654	1579103
	Future Capital Investment Private Limited		1	531375	0	0	531375	0.1086	531375	0	531375	0.1086	0	0.1086	0	0.0000	0	0.0000	531375
	Akar Estate And Finance Private Limited		1	1000	0	0	1000	0.0002	1000	0	1000	0.0002	0	0.0002	0	0.0000	0	0.0000	1000
	<b>Sub Total (A)(I)</b>		<b>26</b>	<b>230115436</b>	<b>0</b>	<b>0</b>	<b>230115436</b>	<b>47.0405</b>	<b>230115436</b>	<b>0</b>	<b>230115436</b>	<b>47.0405</b>	<b>0</b>	<b>47.0405</b>	<b>94267712</b>	<b>40.9654</b>	<b>175223483</b>	<b>76.1459</b>	<b>230115436</b>



2 Foreign																			
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	0.0000
(b)	Government	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	0.0000
(c)	Institutions	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	0.0000
(d)	Foreign Portfolio Investor	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	0.0000
(e)	Any Other (Specify)	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	0.0000
	Sub Total (A)(2)	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	0.0000
	Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2)	26	230115436	0	0	230115436	47.0405	230115436	0	230115436	47.0405	0	47.0405	94267712	40.9654	175223483	76.1459	230115436	

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.





Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
									No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
									Class eg: X	Class eg: y	Total								
	(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) = (iv)+(v)+ (vi)	(viii) As a % of (A+B+C2)	(ix)			(x)	(xi)= (vii)+(x) As a % of (A+B+C2)	(xii)		(xiii)		(xiv)	
<b>1</b>	<b>Institutions</b>																		
(a)	Mutual Fund		11	11054134	0	0	11054134	2.2597	11054134	0	11054134	2.2597	0	2.2597	0	0.0000	NA	NA	11054134
(b)	Venture Capital Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(c)	Alternate Investment Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(e)	Foreign Portfolio Investor		92	86165110	0	0	86165110	17.6140	86165110	0	86165110	17.6140	0	17.6140	0	0.0000	NA	NA	86165110
	Arisaig Partners (Asia) Pte Ltd. A/C Arisaig India Fund Limited			31637118	0	0	31637118	6.4673	31637118	0	31637118	6.4673	0	6.4673	0	0.0000	NA	NA	31637118
	Government Pension Fund Global Verlinvest Sa			9572942	0	0	9572942	1.9569	9572942	0	9572942	1.9569	0	1.9569	0	0.0000	NA	NA	9572942
	Wgi Emerging Markets Smaller Companies Fund, Llc			10730712	0	0	10730712	2.1936	10730712	0	10730712	2.1936	0	2.1936	0	0.0000	NA	NA	10730712
(f)	Financial Institutions / Banks		5	5068413	0	0	5068413	1.0361	5068413	0	5068413	1.0361	0	1.0361	0	0.0000	NA	NA	5068413
	Life Insurance Corporation Of India			4778281	0	0	4778281	0.9768	4778281	0	4778281	0.9768	0	0.9768	0	0.0000	NA	NA	4778281
(g)	Insurance Companies		4	2639583	0	0	2639583	0.5396	2639583	0	2639583	0.5396	0	0.5396	0	0.0000	NA	NA	2639583
(h)	Provident Funds/ Pension Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(i)	Any Other (Specify)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
	Sub Total (B)(1)		112	104927240	0	0	104927240	21.4494	104927240	0	104927240	21.4494	0	21.4494	0	0.0000	NA	NA	104927240
<b>2</b>	<b>Central Government/ State Government(s)/ President of India</b>		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
	Sub Total (B)(2)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
<b>3</b>	<b>Non-Institutions</b>																		
(a)	Individuals											0.0000	0.0000	0		NA	NA		
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		41709	11045429	0	0	11045429	2.2579	11045429	0	11045429	2.2579	0	2.2579	0	0.0000	NA	NA	9905746
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		27	7213087	0	0	7213087	1.4745	7213087	0	7213087	1.4745	0	1.4745	0	0.0000	NA	NA	7213087
(b)	NBFCs registered with RBI		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(c)	Employee Trusts		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(d)	Overseas Depositories(holding DRs) (balancing figure)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(e)	Any Other (Specify)		2185	135884785	0	0	135884785	27.7777	135884785	0	135884785	27.7777	0	27.7777	43478261	31.9964	0	0	135878843
	Trusts		3	95561	0	0	95561	0.0195	95561	0	95561	0.0195	0	0.0195	0	0.0000	NA	NA	95561
	Hindu Undivided Family		814	2361451	0	0	2361451	0.4827	2361451	0	2361451	0.4827	0	0.4827	0	0.0000	NA	NA	2361450
	Non Resident Indians (Non Repat)		184	133908	0	0	133908	0.0274	133908	0	133908	0.0274	0	0.0274	0	0.0000	NA	NA	133908



Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)		
								Class eg: X	Class eg: y									Total
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
Non Resident Indians (Repat)		297	258081	0	0	258081	0.0528	258081	0	258081	0.0528	0	0.0528	0	0.0000	NA	NA	255881
Clearing Member		266	485683	0	0	485683	0.0993	485683	0	485683	0.0993	0	0.0993	0	0.0000	NA	NA	485683
Bodies Corporate		621	132550101	0	0	132550101	27.0961	132550101	0	132550101	27.0961	0	27.0961	43478261	32.8014	NA	NA	132546360
Cedar Support Services Limited			43478261	0	0	43478261	8.8879	43478261	0	43478261	8.8879	0	8.8879	43478261	100.0000	NA	NA	43478255
Brand Equity Treaties Limited			24999999	0	0	24999999	5.1105	24999999	0	24999999	5.1105	0	5.1105	0	0.0000	NA	NA	24999999
Bennett, Coleman And Company Limited			20391700	0	0	20391700	4.1685	20391700	0	20391700	4.1685	0	4.1685	0	0.0000	NA	NA	20391700
Heritage Foods Limited (*)			17847420	0	0	17847420	3.6484	17847420	0	17847420	3.6484	0	3.6484	0	0.0000	NA	NA	17847420
Counseled Mercantile Private Limited			9560574	0	0	9560574	1.9544	9560574	0	9560574	1.9544	0	1.9544	0	0.0000	NA	NA	9560574
<b>Sub Total (B)(3)</b>		<b>43921</b>	<b>154143301</b>	<b>0</b>	<b>0</b>	<b>154143301</b>	<b>31.5102</b>	<b>154143301</b>	<b>0</b>	<b>154143301</b>	<b>31.5102</b>	<b>0</b>	<b>31.5102</b>	<b>43478261</b>	<b>28.2064</b>	<b>NA</b>	<b>NA</b>	<b>152997676</b>
<b>Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)</b>		<b>44033</b>	<b>259070541</b>	<b>0</b>	<b>0</b>	<b>259070541</b>	<b>52.9595</b>	<b>259070541</b>	<b>0</b>	<b>259070541</b>	<b>52.9595</b>	<b>0</b>	<b>52.9595</b>	<b>43478261</b>	<b>16.7824</b>	<b>NA</b>	<b>NA</b>	<b>257924916</b>

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

No. of shareholders	No. of Shares
185	101260

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons:Institutions/Non Institutions holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

(\*) To be issued by FRL pursuant to the Scheme of Arrangement





**Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder**

	Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
									No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
									Class eg: X	Class eg: y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
1	Custodian/DR Holder		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
2	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
	<b>Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0.0000</b>	<b>NA</b>	<b>NA</b>	<b>0</b>

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available





**Shareholding Pattern Under Regulation 31 of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015**

1. Name of Listed Entity: HERITAGE FOODS LIMITED
2. Scrip Code/Name of Scrip/Class of Security: 519552, HERITGFOOD, EQUITY SHARES
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)© **PRE & POST Scheme of Arrangement based on 30th September, 2016**
  - a. if under 31(1)(b) then indicate the report for quarter ending 30/09/2016
  - b. if under 31(1)(c) then indicate date of allotment/extinguishment
4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

Particulars	YES*	NO*
a Whether the Listed Entity has issued any partly paid up shares		✓
b Whether the Listed Entity has issued any Convertible Securities or Warrants?		✓
c Whether the Listed Entity has any shares against which depository receipts are issued?		✓
d Whether the Listed Entity has any shares in locked-in?		✓
e Whether any shares held by promoters are pledge or otherwise encumbered?		✓

\*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

- 5 The tabular format for disclosure of holding of specified securities is as follows:

**Note:** *For the Draft Scheme of Arrangement Heritage Foods Limited has not issued/received any shares from Future Retail Limited. Hence there is no change in the Share Holding of the Company for pre & post arrangement.*



**HERITAGE FOODS LIMITED**  
(Formerly known as M/s. Heritage Foods (India) Limited)  
CIN : L15209TG1992PLC014332  
AN ISO: 22000 CERTIFIED COMPANY





Shareholding Pattern Under Regulation 31 of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015  
Table I - Summary Statement holding of specified securities

Category	Category of Shareholder	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no of shares (As a % of (A+B+C2))	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
								No of Voting Rights		Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held		
								Class X	Class Y									Total
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)	(XIV)		
	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(d) - Pre Scheme of Arrangement (Based on 30th September, 2016)																	
(A)	Promoter & Promoter Group	14	9256846	0	0	9256846	39.90	9256846	0	9256846	39.90	0	39.90	0	0.00	0	0.00	9256846
(B)	Public		13942154	0	0	13942154	60.10	13942154	0	13942154	60.10	0	60.10	0	0.00	NA	NA	12931876
(C)	Non Promoter-Non Public						NA		0	0	0.00	0	NA	0	0.00	NA	NA	0
(C1)	Shares underlying DRs		0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(C2)	Shares held by Employes Trusts		0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	<b>Total:</b>	<b>14</b>	<b>23199000</b>	<b>0</b>	<b>0</b>	<b>23199000</b>	<b>100.00</b>	<b>23199000</b>	<b>0</b>	<b>23199000</b>	<b>100.00</b>	<b>0</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>22188722</b>



Shareholding Pattern Under Regulation 31 of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015

Category	Category & Name of the Shareholder	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
								No of Voting Rights					Total as a % of (A+B+C)	No.	As a % of total Shares held	No.		As a % of total Shares held
								Class X	Class Y	Total								
Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c) - Pre SHEME of Arrangement (Based on 30th September, 2016)																		
	(I)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)	(XIV)		
(1)	Indian																	
(a)	Individuals/Hindu undivided Family	13	8033046	0	0	8033046	34.63	8033046	0	8033046	34.63	0	34.63	0	0.00	0	0.00	8033046
	RAMAKRISHNA NANDAMURI	1	200	0	0	200	0.00	200	0	200	0.00	0	0.00	0	0.00	0	0.00	200
	V NAGA RAJA NAIDU	1	50000	0	0	50000	0.22	50000	0	50000	0.22	0	0.22	0	0.00	0	0.00	50000
	NARA BHUVANESWARI	1	5330826	0	0	5330826	22.98	5330826	0	5330826	22.98	0	22.98	0	0.00	0	0.00	5330826
	NANDAMURI VASUNDARA	1	6400	0	0	6400	0.03	6400	0	6400	0.03	0	0.03	0	0.00	0	0.00	6400
	NARA LOKESH	1	2366400	0	0	2366400	10.20	2366400	0	2366400	10.20	0	10.20	0	0.00	0	0.00	2366400
	A SIVA SANKARA PRASAD	1	800	0	0	800	0.00	800	0	800	0.00	0	0.00	0	0.00	0	0.00	800
	KATHYA N P	1	30000	0	0	30000	0.13	30000	0	30000	0.13	0	0.13	0	0.00	0	0.00	30000
	DURGA RAMAKRISHNA N P	1	20000	0	0	20000	0.09	20000	0	20000	0.09	0	0.09	0	0.00	0	0.00	20000
	NANDAMURI BALAKRISHNA	2	7420	0	0	7420	0.03	7420	0	7420	0.03	0	0.03	0	0.00	0	0.00	7420
	RAMAKRISHNA N P	1	100000	0	0	100000	0.43	100000	0	100000	0.43	0	0.43	0	0.00	0	0.00	100000
	NEELIMA N P	1	20000	0	0	20000	0.09	20000	0	20000	0.09	0	0.09	0	0.00	0	0.00	20000
	N BRAHMANI	1	101000	0	0	101000	0.44	101000	0	101000	0.44	0	0.44	0	0.00	0	0.00	101000
(b)	Central Government/State Government(s)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Financial Institutions/Banks	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Any Other	1	1223800	0	0	1223800	5.28	1223800	0	1223800	5.28	0	5.28	0	0.00	0	0.00	1223800
	MEGABID FINANCE & INVESTMENT PVT LTD	1	1223800	0	0	1223800	5.28	1223800	0	1223800	5.28	0	5.28	0	0.00	0	0.00	1223800
	Sub-Total (A)(1)	14	9256846	0	0	9256846	39.90	9256846	0	9256846	39.90	0	39.90	0	0.00	0	0.00	9256846
(2)	Foreign																	
	Individuals (Non-Resident Individuals /Foreign Individuals	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(a)	Government	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(b)	Institutions	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)																		
(d)	Foreign Portfolio Investor	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(e)	Any Other	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Sub-Total (A)(2)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	14	9256846	0	0	9256846	39.90	9256846	0	9256846	39.90	0	39.90	0	0.00	0	0.00	9256846





Shareholding Pattern Under Regulation 31 of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015

Category	Category & Name of the Shareholder	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked In Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
								No of Voting Rights					Total as a % of (A+B+C)	No.	As a % of total Shares held	No.		As a % of total Shares held
								Class X	Class Y	Total								
Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c) - Pre Schem of Arrangement (Based on 30th September, 2016)																		
	(I)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)		(XIV)	
(1)	Institutions																	
(a)	Mutual Funds	31	1338155	0	0	1338155	5.77	1338155	0	1338155	5.77	0	5.77	0	0.00	NA	NA	1320155
	SUNDARAM MUTUAL FUND A/C																	
	SUNDARAM SMILE FUND	8	813226	0	0	813226	3.51	813226	0	813226	3.51	0	3.51	0	0.00	NA	NA	813226
	TATA REGULAR SAVINGS EQUITY FUND	7	265900	0	0	265900	1.15	265900	0	265900	1.15	0	1.15	0	0.00	NA	NA	265900
(b)	Venture Capital Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(c)	Alternate Investment Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(d)	Foreign Venture Capital Investors	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(e)	Foreign Portfolio Investors	14	1327021	0	0	1327021	5.72	1327021	0	1327021	5.72	0	5.72	0	0.00	NA	NA	1327021
	DORIC ASIA PACIFIC SMALL CAP (MAURITIUS) LIMITED	1	358000	0	0	358000	1.54	358000	0	358000	1.54	0	1.54	0	0.00	NA	NA	358000
	EM RESURGENT FUND	1	440725	0	0	440725	1.90	440725	0	440725	1.90	0	1.90	0	0.00	NA	NA	440725
(f)	Financial Institutions/Banks	2	2340	0	0	2340	0.01	2340	0	2340	0.01	0	0.01	0	0.00	NA	NA	2340
(g)	Insurance Companies	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(h)	Provident Funds/Pension Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(i)	Any Other																	
	Sub Total (B)(1)	47	2667516	0	0	2667516	11.50	2667516	0	2667516	11.50	0	11.50	0	0.00	NA	NA	2649516
	Central Government/State Government(s) /President of India	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(2)	Sub Total (B)(2)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(3)	Non-Institutions																	
(a)	i. Individual shareholders holding nominal share capital up to Rs.2 lakhs	14792	4008950	0	0	4008950	17.28	4008950	0	4008950	17.28	0	17.28	0	0.00	NA	NA	3209772
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs	28	3254651	0	0	3254651	14.03	3254651	0	3254651	14.03	0	14.03	0	0.00	NA	NA	3154651
	ALOK AGARWAL	1	298000	0	0	298000	1.28	298000	0	298000	1.28	0	1.28	0	0.00	NA	NA	298000
	KAMAL SHYAMSUNDER KABRA	1	246000	0	0	246000	1.06	246000	0	246000	1.06	0	1.06	0	0.00	NA	NA	246000
	V SUDHA SARADA .	1	1162250	0	0	1162250	5.01	1162250	0	1162250	5.01	0	5.01	0	0.00	NA	NA	1162250
(b)	NBFCs Registered with RBI	1	30	0	0	30	0.00	30	0	30	0.00	0	0.00	0	0.00	NA	NA	30
(c)	Employee Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(d)	Overseas Depositories (Holding DRs) (Balancing figure)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(e)	Any Other																	
	TRUSTS	1	200	0	0	200	0.00	200	0	200	0.00	0	0.00	0	0.00	NA	NA	200
	OVERSEAS CORPORATE BODIES	2	8000	0	0	8000	0.03	8000	0	8000	0.03	0	0.03	0	0.00	NA	NA	0
	NON RESIDENT INDIANS	596	397647	0	0	397647	1.71	397647	0	397647	1.71	0	1.71	0	0.00	NA	NA	325447
	CLEARING MEMBERS	166	86496	0	0	86496	0.37	86496	0	86496	0.37	0	0.37	0	0.00	NA	NA	86496
	NRI NON-REPATRIATION	162	56177	0	0	56177	0.24	56177	0	56177	0.24	0	0.24	0	0.00	NA	NA	56177
	BODIES CORPORATES	416	3462487	0	0	3462487	14.93	3462487	0	3462487	14.93	0	14.93	0	0.00	NA	NA	3449587
	KEDIA SECURITIES PRIVATE LIMITED	1	234000	0	0	234000	1.01	234000	0	234000	1.01	0	1.01	0	0.00	NA	NA	234000
	NIRVANA HOLDINGS PRIVATE LIMITED	1	2572842	0	0	2572842	11.09	2572842	0	2572842	11.09	0	11.09	0	0.00	NA	NA	2572842
	Sub Total (B)(3)	16164	11274638	0	0	11274638	48.60	11274638	0	11274638	48.60	0	48.60	0	0.00			10282360
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)	16211	13942154	0	0	13942154	60.10	13942154	0	13942154	60.10	0	60.10	0	0.00			12931876



Shareholding Pattern Under Regulation 31 of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form		
									No of Voting Rights		Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held			
									Class X	Class Y									Total	
	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c) - Pre Scheme of Arrangement (Based on 30th September, 2016)																			
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)		(IX)		(X)		(XI)		(XII)		(XIII)		(XIV)
(1)	Custodian/DR Holder		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0	
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations 2014)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0	
	Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00			0	





Shareholding Pattern Under Regulation 31 of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015

Name of Shareholder	Name of PAC	No of shares	Holding%
RAMAKRISHNA NANDAMURI		200	0.00
V NAGA RAJA NAIDU		50000	0.22
NANDAMURI VASUNDARA		6400	0.03
A SIVA SANKARA PRASAD		800	0.00
KATHYA N P		30000	0.13
DURGA RAMAKRISHNA N P		20000	0.09
NANDAMURI BALAKRISHNA			0.00
N BALAKRISHNA			0.00
RAMAKRISHNA N P			0.00
NEELIMA N P			0.00
N BRAHMANI			0.00
<b>Total:</b>		<b>107400</b>	<b>0.46</b>





## Heritage Foods Retail Limited

### SHARE HOLDING PRE-TRANSACTION

Name of the Company: **Heritage Foods Retail Limited**

Authorized Capital: Rs.15,00,00,000 (divided into 1,50,00,000 equity shares of face value Rs.10/- each)

Paidup Capital: Rs.16,56,000 (divided into 1,65,600 equity shares of face value Rs.10/- each)

S. No	Name of the Share Holder	No. of Shares	Amount (Rs.)	% of total Holding	Remark
1	Sri. D. Seetharamaiah	100	1000	0.00	Beneficial Holder
2	Smt. N. Bhuvaneshwari	100	1000	0.00	
3	Dr. M. Sambasiva Rao	100	1000	0.00	
4	Sri. N. Lokesh	100	1000	0.00	
5	Smt. N. Brahmani	100	1000	0.00	
6	Sri. Rajesh Kilaru	100	1000	0.00	
7	M/s. Heritage Foods Limited	165,000	16,50,000	100.00	
	<b>Total:</b>	<b>1,65,600</b>	<b>16,56,000</b>	<b>100.00</b>	

### SHARE HOLDING POST-TRANSACTION

Name of the Company: **Heritage Foods Retail Limited**

Authorized Capital: Rs.15,00,00,000 (divided into 1,50,00,000 equity shares of face value Rs.10/- each)

Paidup Capital: Rs.14,16,56,000 (divided into 1,41,65,600 equity shares of face value Rs.10/- each)

S. No	Name of the Share Holder	No. of Shares	Amount (Rs.)	% of total Holding	Remark
1	Sri. D. Seetharamaiah	100	1000	0.00	Beneficial Holder
2	Smt. N. Bhuvaneshwari	100	1000	0.00	
3	Dr. M. Sambasiva Rao	100	1000	0.00	
4	Sri. N. Lokesh	100	1000	0.00	
5	Smt. N. Brahmani	100	1000	0.00	
6	Sri. Rajesh Kilaru	100	1000	0.00	
7	M/s. Heritage Foods Limited	1,41,65,000	14,16,50,000	100.00	
	<b>Total:</b>	<b>1,41,65,600</b>	<b>14,16,56,000</b>	<b>100.00</b>	

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