

# FUTURE RETAIL

Capital evolution details of the resulting company (**Future Retail Limited**) as per format enclosed at **Annexure VI**

Date of Issue	No. of Shares issued	Issue Price (in Rs.)	Type of Issue (IPO/FPO/Preferential Issue/Scheme/Bonus/Rights, etc.)	Cumulative capital (No of shares)	Whether listed, if not listed, give reasons thereof
February 7, 2007	10,000	10	Initial Paid up Capital	10,000	Not Applicable
March 20, 2008	40,000	10	Conversion of Loan into Equity	50,000	Not Applicable
November 27, 2008	1,99,50,000	10	Right Issue	2,00,00,000	Not Applicable
December, 24, 2008	80,00,000	10	Right Issue	2,80,00,000	Not Applicable
March 20, 2009	38,66,000	10	Right Issue	3,18,66,000	Not Applicable
July 23, 2009	1,69,00,000	10	Right Issue	4,87,66,000	Not Applicable
November 6, 2009	61,80,000	10	Right Issue	5,49,46,000	Not Applicable
January 12, 2010	93,60,000	10	Right Issue	6,43,06,000	Not Applicable
June 1, 2010	1,27,00,000	10	Right Issue	7,70,06,000	Not Applicable
October 18, 2010	9,86,46,000	10	Right Issue	17,56,52,000	Not Applicable
May 23, 2011	33,74,74,000	10	Right Issue (Conversion of Loan into Equity)	51,31,26,000	Not Applicable
March 21, 2012	1,96,80,000	10	Right Issue	53,28,06,000	Not Applicable
March 7, 2014	86,58,54,000	10	Right Issue (Conversion of Loan into Equity)	1,39,86,60,000	Not Applicable
April 27, 2015	13,30,00,000	10	Right Issue	1,53,16,60,000	Not Applicable
May 25, 2015	18,80,90,000	10	Right Issue	1,71,97,50,000	Not Applicable
<b>As per the Composite Scheme of Arrangement between Future Enterprises Limited (FEL) and the Company and their respective creditors and shareholders the Reduction of capital and consolidation in nominal value of shares from Rs. 10 each to Rs. 2 each and further Allotment was given effect.</b>					
May 1, 2016 (Effective Date)	4,34,78,261	Not Applicable	Reduction and Reorganization of paid up share capital as provided in the Scheme of Arrangement between FEL and the Company	4,34,78,261	Listed with BSE Limited and National Stock Exchange of India Limited.
May 18, 2016	42,78,60,296	Not Applicable	Pursuant to the Composite Scheme of Arrangement between FEL and the Company.	47,13,38,557	Listed with BSE Limited and National Stock Exchange of India Limited.

**Notes:**

- Our Company was originally incorporated as Bharti Retail Private Limited on February 7, 2007 at NCT of Delhi. Further, the name of our Company was changed to Bharti Retail Limited vide the necessary resolution dated April 24, 2009 and a fresh certificate of incorporation was obtained on May 21, 2009. Pursuant to the Composite Scheme of Arrangement, the name was further changed to its present name viz, Future Retail Limited vide special resolution dated November 18, 2015 and fresh certificate of incorporation pursuant to change of name dated May 25, 2016 was obtained from the Registrar of Companies, Maharashtra at Mumbai
- As on date 47,13,38,557 shares of Rs. 2/- each of the Company are Listed on BSE Limited and The National Stock Exchange of India Limited effective 29th August, 2016

**Future Retail Limited** (Formerly known as Bharti Retail Limited)

Registered Office: Knowledge House, Shyam Nagar, Off Jogeshwari Vikhroli Link Road, Jogeshwari ( East ), Mumbai - 400 060

P +91 22 6644 2200, F + 91 22 6644 2201, www.futureretail.co.in

CIN : U51909MH2007PLC268269



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## Details of Capital evolution of the transferor company (HERITAGE FOODS LIMITED):

Date of Issue	No. of shares issued	Issue Price (Rs.)	Type of Issue (IPO/FPO/ Preferential Scheme/ Rights, etc.)	Cumulative capital (No of shares)	Whether listed, if not listed, give reasons thereof
5-05-1992	700	10/	Pre- IPO allotments	700	These shares were not listed initially. Post the IPO, all the shares got listed
8-09-1993	380000	10/		380700	
8-09-1993	50000	10/		430700	
24-11-1993	375000	10/		805700	
16-11-1994	3494300	10/		4300000	
9-01-1995	6500000	10/	IPO	10800000	Listed
	(810000)	10/	Buy Back (4-1-2002)	9990000	
8-02-2008	1000000	10/	Preferential Issue	10990000	
29-03-2008	539500	10/	Preferential Issue	11529500	
22-01-2013	70000	10/-	Sweat Equity Issue	11599500	
30-07-2013	11599500	10/-	Bonus Issue	23199000	

## Details of Capital evolution of the transferee/demerged company (HERITAGE FOODS RETAIL LIMITED):

Date of Issue	No. of shares issued	Issue Price (Rs.)	Type of Issue (IPO/FPO/ Preferential Scheme/ Rights, etc.)	Cumulative capital (No of shares)	Whether listed, if not listed, give reasons thereof
01/12/2008	50600	10/-	Initial Paid up Capital	50600	Not Listed
17/03/2011	65000	10/-	Preferential Issue	115600	
12/03/2012	50000	10/-	Preferential Issue	165600	



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