#### Introductory sub-table (I)(a)

Name of the Company: Pantaloon Re	tail (India) Limited		
Scrip Code, Name of the scrip, class		ALOONR (NSE), Equity	
Pre Shareholding	o. coodg. c_co (_c_j,	7120 01111 (1102), 24uniy	
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group  Held by public	0 800	-	· · · · · · · · · · · · · · · · · · ·
Treid by public	800	100.00	13.13
Total	800	100.00	13.15
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	Total paid-up capital is Rs. 496	,612,478/- consisting of 248,306,	239 Equity shares of Rs.2/- each.

Note: 800 Optionally Fully Convertible Debentures (OFCDs) of Rs. 100,00,000/- each aggregating Rs.800 crores is shown under the head convertible securities

For Pantaloon Retail (India) Limited

		St		ng Shareholding Patt able (I)(a)	tern			
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareh percentag number d	ge of total		Pledged or encumbered *
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
(I) (A)	(II) Shareholding of	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
	Promoter and Promoter Group <sup>2</sup>							
	Indian Individuals / Hindu	0	0	0	0.00	0.00	0	0.00
(a) (b)	Undividuals / Hindu Undivided Family Central Government / State	0	0		0.00	0.00	0	0.00
(c)	Government(s) Bodies Corporate	3	94145418	94145418	43.66	43.66	59529829	63.23
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(1)	3	94145418	94145418	43.66	43.66	59529829	63.23
2	Foreign							
а	Individuals (Non-Residents	0	0	0	0.00	0.00	0	0.00
	Individuals / Foreign Individuals)							
b c	Bodies Corporate Institutions	0	0	_	0.00	0.00	0	0.00
d	Qualified Foreign Investor	0	0		0.00	0.00	0	0.00
е	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of	3	94145418	94145418	43.66	43.66	59529829	63.23
	Promoter and Promoter Group (A)= (A)(1)+(A)(2)							
(B)	Public shareholding							
(a)	Institutions Mutual Funds/ UTI	48	15176233	15176233	7.04	7.04	0	0.00
(b)	Financial Institutions /	10	4190542	4190542	1.94	1.94	0	0.00
(c)	Banks Central Government / State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	1	8159147	8159147	3.78	3.78	0	0.00
(e) (f)	Insurance Companies Foreign Institutional	13 45	3353275 47400769	3353275 47400769	1.55 21.98	1.55 21.98	0	0.00
(g)	Investors Foreign Venture Capital	0	0		0.00	0.00	0	0.00
(h)	Investors Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(i)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (B)(1)	117	78279966	78279966	36.29	36.29	0	0.00
	Sub-rotal (B)(1)	117	78279900	18219900	30.29	30.29	0	0.00
B 2	Non-institutions	000	00000040	20000000	40.40	40.40	0	0.00
(a) (b)	Bodies Corporate Individuals	929	26869943	26866938	12.46	12.46	0	0.00
Ì	Individual shareholders holding nominal share capital up to Rs. 1 lakh	42121	8709692	7546776	4.04	4.04	0	0.00
II	Individual shareholders holding nominal share capital in excess of Rs. 1	27	5901635	5901635	2.74	2.74	0	0.00
(c)	lakh. Qualified Foreign Investors	0	0	0	0.00	0.00	0	0.00
(d)	Any Other (specify)							
(d-i)	Clearing Member Non Resident Indians	708 289	1616678		0.75			0.00
(d-ii) (d-iii)	Directors & their Relatives	289	92307 37600	90307 37600	0.04 0.02	0.04 0.02	0	0.00
(d-iv)	(Independent Directors) Trust	2	200	200	0.00	0.00	0	0.00
(~ .v/	Sub-Total (B)(2)	44079	43228055		20.05	20.05	0	0.00
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	44196	121508021	120340100	56.34	56.34	0	0.00
	TOTAL (A)+(B)	44199	215653439	214485518	100.00	100.00	59529829	27.60
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
			-	0	0	0.00	0	0.00
1	Promoter and Promoter	0	0					
1 2	Promoter and Promoter Group Public	0	0	0	0	0.00	0	0.00
	Promoter and Promoter Group			0	0	0.00		0.00

<sup>(\*)</sup> Information on encumbered shares is compiled as per the meaning assigned to the term 'encumbrance' under the SEBI (SAST) Regulations, 2011.

## (I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the	Details of S	Shares held	Е	ncumbered share	es (*)	Details of	warrants	Details of o	convertible	Total shares
	shareholder	Number of	As a % of	No.	As a percentage	As a % of	Number	As a %	Number of	As a %	(including
		shares	grand total			grand total	of	total	convertible	total	underlying
		held	(A) + (B) +			(A)+(B)+(C)	warrants	number	securities	number of	shares
			(C)			of sub-	held	of	held	convertible	assuming full
						clause (I)(a)		warrants		securities	conversion of
								of the		of the	warrants and
								same		same class	convertible
								class			securities) as a
											% of diluted
											share capital
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Future Corporate	82032726	38.04	49384829	60.20	22.90	0	0	0	0	33.03
	Resources Limited										
2	PIL Industries Limited	12111692	5.62	10145000	83.76	4.70	0	0	0	0	4.88
_	Akar Estate And Finance	1000	0.00	0	0.00	0.00	0	0	0	0	0.00
	Private Limited										
TOT 41		04445440	40.00	5050000	20.00		_	_			07.04
TOTAL		94145418	43.66	59529829	63.23	27.60	0	0	0	0	37.91

<sup>(\*)</sup> Information on encumbered shares is compiled as per the meaning assigned to the term 'encumbrance' under the SEBI (SAST) Regulations, 2011.

For Pantaloon Retail (India) Limited

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a)	Number of	f warrants As a % total number of warrants of the same class	Number of convertible	convertible % w.r.t total number of convertible securities of the same class	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
1	ARISAIG Partners (Asia) PTE Ltd.A/c arisaig India Fund Ltd.	20137118	9.34	0	0	0	0	8.11
2	Bennett,Coleman and Company Limited	12566477	5.83	0	0	0	0	5.06
3	DSP Blackrock Equity Fund	9385458	4.35	0	0	0	0	3.80
4	MKCP Institutional Investor (Mauritius) II Limited	9216226	4.27	0	0	0	0	3.71
5	IDBI Trusteeship Services Limited (India Advantage Fund - V)	8159147	3.78	0	0	0	0	3.29
6	Macquarie Bank Limited	4781865	2.22	0	0	0	0	1.93
7	Life Insurance Corporation of India (Market Plus I Growth Fund)	2670150	1.24	0	0	0	0	1.07
8	Copthall Mauritius Investment Limited	2600554	1.21	0	0	0	0	1.05
9	Birla Sun Life Trustee Company Private Limited	2459191	1.14	0	0	0	0	0.99
10	Jhunjhunwala Rekha Rakesh	2390895	1.11	0	0	0	0	0.97
11	Vardhman Publishers Limited	2300000	1.06	0	0	0	0	0.92
12	Peter Englad Fashions And Retail Limited	0	0.00	0	0	800	100	13.15
TOTAL		76667081	35.55	0	0	800	100	44.05

For Pantaloon Retail (India) Limited

# (I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the	Number	Shares as a	Details of	warrants	Details of	convertible	Total shares (including
	shareholder(s) and the Persons Acting in Concert (PAC) with them	of shares	percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
	ARISAIG Partners (Asia) PTE Ltd.A/c arisaig India Fund Ltd.	20137118	9.34	0	0	0	0	8.11
2	Bennett,Coleman and Company Limited [PAC: Dharmayug Investment Limited]	14366477	6.66	0	0	0	0	5.79
3	Peter Englad Fashions And Retail Limited	0	0.00	0	0	800	100	13.15
TOTAL		34503595	16.00	0	0	800	100	27.05

For Pantaloon Retail (India) Limited

### (I)(d)

#### Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked- in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a)	Promoter / Promoter Group / Public
1	Future Corporate Resources Limited	5000000	2.32	Promoter and Promoter Group Shareholding
2	Bennett,Coleman and Company Limited	8163265	3.78	Public Shareholding
TOTAL	1	13163265	6.10	

For Pantaloon Retail (India) Limited

### (II)(a) <u>Statement showing details of Depository Receipts (DRs)</u>

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	N.A.			0.00
TOTAL		0	0	0.00

For Pantaloon Retail (India) Limited

### (II)(b) <u>Statement showing holding of Depository Receipts (DRs), where underlying shares held</u> by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.		Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	N. A.			0.00
TOTAL			0	0.00

For Pantaloon Retail (India) Limited

Equity Shares: Each Equity share carries 1 vote each

	ares (Series 1): Every 4 Class E				_	
Category	Category of	Number o		Total	_	Rights i.e. (V)
code	Shareholder	Rights held		Votings Rights	227,600,	303 votes
				(III+IV)	As a	Ac 2
		Equity Shares	Class B Shares	(/14)	As a percentage of	As a percentage of
		Gridies	(Series 1)		(A+B)	(A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)
(A)	Promoter and Promoter	\ <i>/</i>	\ <i>\</i>	(-/	()	(/
. ,	Group					
(1)	Indian					
(a)	Individuals/ Hindu Undivided	-	8,127	8,127	0.00	0.00
(b)	Family Central Government/ State	_	_		_	
(b)	Government(s)	_	_			-
(c)	Bodies Corporate	94,145,418	6,138,019	100,283,437	44.06	44.06
(d)	Financial Institutions/ Banks		-	0	-	-
(e)	Any Others(Specify)	-	-	0	-	-
	Sub Total(A)(1)	94,145,418	6,146,146	100,291,564	44.06	44.06
(2)	Foreign					
(a)	Individuals (Non-Residents Individuals / Foreign Individuals)	-	-	-	-	-
(b)	Bodies Corporate	_	_	_	_	-
(c)	Institutions	_	_	-	-	-
(d)	Any Others(Specify)	-	_	-	-	-
(-)	Sub Total(A)(2)	-	_	-	-	-
	Total Shareholding of	94,145,418	6,146.146	100,291,564	44.06	44.06
	Promoter and Promoter	2 1,1 15,110	2,175,110	,,		
	Group (A) = (A)(1)+ (A)(2)					
(B)	Public shareholding					
(1)	Institutions					
(a)	Mutual Funds/ UTI	15,176,233	33,881	15,210,114	6.68	6.68
(b)	Financial Institutions Banks	4,190,542	149,776	4,340,318	1.91	1.91
(c)	Central Government/ State	-	-\	-	-	-
(d)	Government(s) Venture Capital Funds	8,159,147	_	8,159,147	3.58	3.58
(e)	Insurance Companies	3,353,275	19,973	3,373,248	1.49	1.49
(f)	Foreign Institutional Investors	47,400,769	35,461	47,436,230	20.84	20.84
(g)	Foreign Venture Capital	-		-		
	Investors					
(h)	Any Other (specify)	-	-	-	-	-
	Sub-Total (B)(1)	78,279,966	239,091	78,519,057	34.50	34.50
(2)	Non-institutions					
(a)	Bodies Corporate	26,869,943	2,166,573	29,036,516	12.76	12.76
(b)	Individuals:	0.700.000	4.004.47	40.070.055		
	i. Individual shareholders holding nominal share capital	8,709,692	1,364,174	10,073,866	4.43	4.43
	up to Rs 1 lakh					
	ii. Individual shareholders	5,901,635	1,500,325	7,401,960	3.25	3.25
	holding nominal share capital					
	in excess of Rs. 1 lakh.					
(c)	Qualified Foreign Investors	_	_	-	_	-
(d)	Any Other (specify)					
(d-i)	Clearing Member	1,616,678	512,456	2,129,134	0.93	0.93
(d-ii)	Non Resident Indians	92,307	17,154	109,461	0.05	0.05
(d-iii)	Directors & their Relatives (Indep	·	945	38,545	0.02	0.02
(d-iv)	Trust	200	0	200	0.00	0.00
	Sub-Total (B)(2)	43,228,055	5,561,627	48,789,682	21.44	21.44
(B)	Total Public Shareholding (B)=	121,508,021	5,800,718	127,308,739	55.94	55.94
	(B)(1)+(B)(2) TOTAL (A)+(B)	215,653,439	11,946,864	227,600,303	100.00	100.00
(C)	Shares held by Custodians	- ,	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	-	-	-
(=/	and against which Depository					
	Receipts have been issued					
	GRAND TOTAL (A).(B).(C)	215,653,439	11 0/6 064	227,600,303	100.00	100.00
	GRAND TOTAL (A)+(B)+(C)	210,000,409	11,340,804	221,000,303	100.00	100.00

For Pantaloon Retail (India) Limited

#### Introductory sub-table (I)(a)

Name of the Company: Pantaloon Re	tail (India) Limited		
Scrip Code, Name of the scrip, class	, ,	AILDVR (NSE), Class B shares (	Series1)
Pre Shareholding			
	_	As a % of total no. of partly	As a % of total no. of shares of the
Partly paid-up shares:-	No. of partly paid-up shares	paid-up shares	company
	_		
Held by promoter/promoter group	0		•
Held by public	0	0	0
Total	0	0	0
			_
		As a % of total no. of	the company assuming full
		outstanding convertible	the company, assuming full conversion of the convertible
Outstanding convertible securities:-	No of outstanding securities	securities	securities
Outstanding convertible securities.	NO. Of Outstanding Securities	Securines	Securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
, ,			
Total	0	0	0
		A - 0/ -f t-t-l	As a % or total no. or snares or the
<b></b> ,	No. of warrants	As a % of total no. of warrants	company, assuming full conversion of warrants
Warrants:-	NO. OI WAITAINS	Of Walfallts	Of Warrants
Held by promoter/promoter group	0	0	0
Held by public	0		
Total	0	0	0
Total pald-up capital of the company, assuming full		858,304/- consisting of 15,929,15	52 Class B Shares (Series 1) of Rs. 2/-
company, assuming full conversion of warrants and	each		
conversion of warrants and			
OUTTO HIS SOCIAL HISS			

For Pantaloon Retail (India) Limited

	GRAND TOTAL (A)+(B)+(C)	18394	15929152	15805434	100.00	100.00	6004974	37.
	Sub-Total (C )	0	0	0		0	0	0.0
2	Group Public	0	0			0.00	0	
(C)	Shares held by Custodians and against which Depository Receipts have been issued Promoter and Promoter	0	0	0	0	0.00	0	0.0
	TOTAL (A)+(B)	18394	15929152	15805434	100.00	100.00	0	0.0
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	18380	7734291	7610573	48.55	48.55	0	0.0
(5)	Sub-Total (B)(2)	18368	7415502			46.55		
(u-III)	(Independent Directors)		1200	1260	0.01	0.01	0	0.1
(d-ii) (d-iii)	Non Resident Indians Directors & their Relatives	212	22872 1260		0.14 0.01	0.14	0	
(d-i)	Clearing Member	126	683274		4.29	4.29	0	
(d)	Any Other (specify)	U	0	0	0.00	0.00		0.
(c)	holding nominal share capital in excess of Rs. 1 lakh.  Qualified Foreign Investor	0	2000433			0.00	0	
I	Individual shareholders holding nominal share capital up to Rs. 1 lakh Individual shareholders	17557	1818899 2000433		11.42 12.56	11.42		
(a) (b)	Bodies Corporate Individuals	459	2888764	2888304	18.13	18.13	0	0.
B 2	Non-institutions							
	Sub-Total (B)(1)	12	318789	318789	2.00	2.00	0	0
(i)	Any Other (specify)	0	0	0	0.00	0.00	0	0
(h)	Investors Qualified Foreign Investor	0	0	0		0.00	0	
(g)	Investors Foreign Venture Capital	0	0			0.00	0	
(e) (f)	Insurance Companies Foreign Institutional	3	26631 47281	26631 47281	0.17 0.30	0.17	0	
(d)	Government(s)  Venture Capital Funds	0	0	0	0.00	0.00	0	0
(c)	Banks Central Government / State	0	0	0	0.00	0.00	0	0
(a) (b)	Mutual Funds/ UTI Financial Institutions /	3 5	45175 199702		0.28 1.25	0.28 1.25	0	0
1	Institutions		454	454	0.00	0.00	_	_
(B)	Promoter and Promoter Group (A)= (A)(1)+(A)(2)  Public shareholding							
	Total Shareholding of	14	8194861	8194861	51.45	51.45	6004974	
	Sub Total(A)(2)	0	0			0.00	0	
d e	Qualified Foreign Investor Any Others(Specify)	0	0	0	0.00	0.00	0	C
b	Bodies Corporate Institutions	0	0			0.00	0	
	Individuals/ Foreign Individuals)							
<b>2</b> a	Foreign Individuals (Non-Residents	0	0	0	0.00	0.00	0	C
	Sub Total(A)(1)	14	8194861	8194861	51.45	51.45	6004974	73
\-/								
(e)	Any Others(Specify)	0	0			0.00	0	
(c)	Bodies Corporate Financial Institutions/ Banks	5	8184025 0	8184025 0	51.38 0.00	51.38 0.00	6004974 0	73 0
(b)	Central Government / State Government(s)	0	0	0	0.00	0.00	0	0
(a)	Individuals/ Hindu Undivided Family	9	10836	10836	0.07	0.07	0	0
1	Indian							
(A)	Shareholding of Promoter and Promoter Group2							(VIII)/(IV)*10
(I)	(11)	(III)	(IV)	(V)	of (A+B) <sup>1</sup> (VI)	percentage of (A+B+C)	shares (VIII)	percentag (IX)=
				dematerialized form	of sh As a	As a	Number of	As a
code		Shareholders	of shares	Number of shares held in	Total sharel percentage of	total number	Shares Pledged or otherwise encumbered *	

(\*) Information on encumbered shares is compiled as per the meaning assigned to the term 'encumbrance' under the SEBI (SAST) Regulations, 2011.

# (I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the	Details of S	hares held	Е	ncumbered shar	es (*)	Details of	warrants	Details of	convertible	Total shares
	shareholder	Number of	As a % of	No.	As a percentage	As a % of	Number	As a %	Number of	As a %	(including
		shares held	grand total			grand total	of	total	convertible	total	underlying
			(A) + (B) +			(A)+(B)+(C)	warrants	number	securities	number of	shares
			(C)			of sub-	held	of	held	convertible	assuming full
			. ,			clause (I)(a)		warrants		securities	conversion of
								of the		of the	warrants and
								same		same class	convertible
								class			securities) as a
								0.000			% of diluted
											share capital
(1)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Kishore Biyani	1000	0.01		0.00	0.00			0	0	0.01
2	Gopikishan Biyani	1000	0.01	0	0.00	0.00	0	0	0	0	0.01
3	Laxminarayan Biyani	1000	0.01	0	0.00	0.00	0	0	0	0	0.01
4	Vijay Biyani	1000	0.01	0	0.00	0.00		0	0	0	0.01
5	Sunil Biyani	1000	0.01	0	0.00	0.00			0	0	0.01
6	Anil Biyani	1000	0.01	0	0.00	0.00			0	0	0.01
7	Rakesh Biyani	1000	0.01	0	0.00	0.00			0	0	0.01
8	Ashni Biyani	2836	0.01	0	0.00	0.00	0	0	0	0	0.01
9	Vivek Biyani	1000	0.00		0.00	0.00		0	0	0	0.00
10	Future Corporate	777216	4.88	777216	100.00	0.00	0	0	0	0	4.88
	Resources Limited										
11	PIL Industries Limited	2927885	18.38	2150000	73.43	13.50	0	0	0	0	18.38
12	Manz Retail Private	971756	6.10	200000	20.58	1.25	0	0	0	0	6.10
	Limited										
13	Gargi Developers Private	2800000	17.57	2800000	100.00	17.58	0	0	0	0	17.57
	Limited										
14	RYKA Commercial	707168	4.44	77758	11.00	0.49	0	0	0	0	4.44
	Ventures Private Limited										
								0			
TOTAL	·	8194861	51.45	6004974	73.28	37.70	0	0	0	0	51.45

<sup>(\*)</sup> Information on encumbered shares is compiled as per the meaning assigned to the term 'encumbrance' under the SEBI (SAST) Regulations, 2011.

For Pantaloon Retail (India) Limited

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of	Shares as a	Details o	f warrants	Details of	convertible	Total shares (including
		shares held			As a % total	Number of	% w.r.t total	underlying shares
			total number of		number of	convertible	number of	assuming full
			shares (i.e.,	held	warrants of		convertible	conversion of
			Grand Total		the same	held	securities of	warrants and
			(A)+(B)+(C) indicated in		class		the same	convertible securities) as a % of diluted share
			Statement at				class	capital
			para (I)(a)					capital
			above}					
1	Ratnabali Capital Markets Limited	713324	4.48	0	0	0	0	4.48
2	JHP Securities Pvt. Ltd.	575943	3.62	0	0	0	0	3.62
3	Lata Bhanshali	450000	2.83	0	0	0	0	2.83
4	Roopchand Bhanshali	291237	1.83	0	0	0	0	1.83
5	Jhunjhunwala Rekha Rakesh	260589	1.64	0	0	0	0	1.64
6	K. Girdharlal International Ltd.	227995	1.43	0	0	0	0	1.43
7	Santosh Industries Limited	225049	1.41	0	0	0	0	1.41
8	Pankaj Jayantilal Patel	195407	1.23	0	0	0	0	1.23
9	Vishal Ashwin Patel	178153	1.12	0	0	0	0	1.12
10	Arion Commercial Private Limited	173751	1.09	0	0	0	0	1.09
11	Anika Merchants And Traders	170966	1.07	0	0	0	0	1.07
	Private Limited							
TOTAL		3462414	21.75	0	0	0	0	21.75

For Pantaloon Retail (India) Limited

# (I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the	Number	Shares as a	Details of	f warrants	Details of	convertible	Total shares (including
	shareholder(s) and	of shares	percentage of total	Number of	As a %	Number of	% w.r.t total	underlying shares
	the Persons Acting in		number of shares	warrants	total	convertible	number of	assuming full conversion
	Concert (PAC) with		{i.e., Grand Total		number of	securities	convertible	of warrants and
	them		(A)+(B)+(C)		warrants	held	securities of	convertible securities) as a
			indicated in		of the		the same	% of diluted share capital
			Statement at para		same class		class	
			(I)(a) above}					
	N.A							
TOTAL								

For Pantaloon Retail (India) Limited

### (I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	in shares		Promoter / Promoter Group / Public
1	N.A	0	0.00	
TOTAL		0	0.00	

For Pantaloon Retail (India) Limited

### (II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	N.A.			0.00
TOTAL		0	0	0.00

For Pantaloon Retail (India) Limited

# (II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.		Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	N. A.			0.00
			_	
			_	
TOTAL			0	0.00

For Pantaloon Retail (India) Limited

Equity Shares: Each Equity share carries 1 vote each

	ares (Series 1): Every 4 Class E				_	
Category	Category of	Number o		Total	_	Rights i.e. (V)
code	Shareholder	Rights held		Votings Rights	227,600,	303 votes
				(III+IV)	As a	Ac 2
		Equity Shares	Class B Shares	(/14)	As a percentage of	As a percentage of
		Gridies	(Series 1)		(A+B)	(A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)
(A)	Promoter and Promoter	\ <i>/</i>	(/	(-/	()	(/
. ,	Group					
(1)	Indian					
(a)	Individuals/ Hindu Undivided	-	8,127	8,127	0.00	0.00
(b)	Family Central Government/ State	_	_		_	
(b)	Government(s)	_	_			-
(c)	Bodies Corporate	94,145,418	6,138,019	100,283,437	44.06	44.06
(d)	Financial Institutions/ Banks		-	0	-	-
(e)	Any Others(Specify)	-	-	0	-	-
	Sub Total(A)(1)	94,145,418	6,146,146	100,291,564	44.06	44.06
(2)	Foreign					
(a)	Individuals (Non-Residents Individuals / Foreign Individuals)	-	-	-	-	-
(b)	Bodies Corporate	_	_	_	_	-
(c)	Institutions	_	_	-	-	-
(d)	Any Others(Specify)	-	_	-	-	-
(-)	Sub Total(A)(2)	-	_	-	-	-
	Total Shareholding of	94,145,418	6,146.146	100,291,564	44.06	44.06
	Promoter and Promoter	2 1,1 15,110	2,175,110	,,		
	Group (A) = (A)(1)+ (A)(2)					
(B)	Public shareholding					
(1)	Institutions					
(a)	Mutual Funds/ UTI	15,176,233	33,881	15,210,114	6.68	6.68
(b)	Financial Institutions Banks	4,190,542	149,776	4,340,318	1.91	1.91
(c)	Central Government/ State	-	-\	-	-	-
(d)	Government(s) Venture Capital Funds	8,159,147	_	8,159,147	3.58	3.58
(e)	Insurance Companies	3,353,275	19,973	3,373,248	1.49	1.49
(f)	Foreign Institutional Investors	47,400,769	35,461	47,436,230	20.84	20.84
(g)	Foreign Venture Capital	-		-		
	Investors					
(h)	Any Other (specify)	-	-	-	-	-
	Sub-Total (B)(1)	78,279,966	239,091	78,519,057	34.50	34.50
(2)	Non-institutions					
(a)	Bodies Corporate	26,869,943	2,166,573	29,036,516	12.76	12.76
(b)	Individuals:	0.700.000	4.004.47	40.070.055		
	i. Individual shareholders holding nominal share capital	8,709,692	1,364,174	10,073,866	4.43	4.43
	up to Rs 1 lakh					
	ii. Individual shareholders	5,901,635	1,500,325	7,401,960	3.25	3.25
	holding nominal share capital					
	in excess of Rs. 1 lakh.					
(c)	Qualified Foreign Investors	_	_	-	_	-
(d)	Any Other (specify)					
(d-i)	Clearing Member	1,616,678	512,456	2,129,134	0.93	0.93
(d-ii)	Non Resident Indians	92,307	17,154	109,461	0.05	0.05
(d-iii)	Directors & their Relatives (Indep	·	945	38,545	0.02	0.02
(d-iv)	Trust	200	0	200	0.00	0.00
	Sub-Total (B)(2)	43,228,055	5,561,627	48,789,682	21.44	21.44
(B)	Total Public Shareholding (B)=	121,508,021	5,800,718	127,308,739	55.94	55.94
	(B)(1)+(B)(2) TOTAL (A)+(B)	215,653,439	11,946,864	227,600,303	100.00	100.00
(C)	Shares held by Custodians	- ,	,,,,,,,,,,,	-	-	-
(=/	and against which Depository					
	Receipts have been issued					
	GRAND TOTAL (A).(B).(C)	215,653,439	11 0/6 064	227,600,303	100.00	100.00
	GRAND TOTAL (A)+(B)+(C)	210,000,409	11,340,804	221,000,303	100.00	100.00

For Pantaloon Retail (India) Limited

#### Introductory sub-table (I)(a)

Name of the Company: Pantaloon Re	tail (India) Limited		
Scrip Code, Name of the scrip, class	•	ALOONR (NSE), Equity	
Post Shareholding			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0		_
Total	0	0	0
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0		
Held by public	800	100.00	13.15
Total	800	100.00	13.15
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by public	0		-
Train a parame	-		
Total	0	0	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	Total paid-up capital is Rs. 496	 6,612,478/- consisting of 248,306,	 239 Equity shares of Rs.2/- each.

Note: 800 Optionally Fully Convertible Debentures (OFCDs) of Rs. 100,00,000/- each aggregating Rs.800 crores is shown under the head convertible securities

For Pantaloon Retail (India) Limited

		St		ng Shareholding Patt able (I)(a)	tern			
Category code	Category of Shareholder	Number of Shareholders of shares		Number of shares held in dematerialized form	Total shareh percentag number d	ge of total		Pledged or encumbered *
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
(I) (A)	(II) Shareholding of	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
	Promoter and Promoter Group <sup>2</sup>							
	Indian Individuals / Hindu	0	0	0	0.00	0.00	0	0.00
(a) (b)	Undividuals / Hindu Undivided Family Central Government / State	0	0		0.00	0.00	0	0.00
(c)	Government(s) Bodies Corporate	3	94145418	94145418	43.66	43.66	59529829	63.23
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(1)	3	94145418	94145418	43.66	43.66	59529829	63.23
2	Foreign							
а	Individuals (Non-Residents	0	0	0	0.00	0.00	0	0.00
	Individuals / Foreign Individuals)							
b c	Bodies Corporate Institutions	0	0	_	0.00	0.00	0	0.00
d	Qualified Foreign Investor	0	0		0.00	0.00	0	0.00
е	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of	3	94145418	94145418	43.66	43.66	59529829	63.23
	Promoter and Promoter Group (A)= (A)(1)+(A)(2)							
(B)	Public shareholding							
(a)	Institutions Mutual Funds/ UTI	48	15176233	15176233	7.04	7.04	0	0.00
(b)	Financial Institutions /	10	4190542	4190542	1.94	1.94	0	0.00
(c)	Banks Central Government / State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	1	8159147	8159147	3.78	3.78	0	0.00
(e) (f)	Insurance Companies Foreign Institutional	13 45	3353275 47400769	3353275 47400769	1.55 21.98	1.55 21.98	0	0.00
(g)	Investors Foreign Venture Capital	0	0		0.00	0.00	0	0.00
(h)	Investors Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(i)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (B)(1)	117	78279966	78279966	36.29	36.29	0	0.00
	Sub-rotal (B)(1)	117	78279900	18219900	30.29	30.29	0	0.00
B 2	Non-institutions	000	00000040	20000000	40.40	40.40	0	0.00
(a) (b)	Bodies Corporate Individuals	929	26869943	26866938	12.46	12.46	0	0.00
Ì	Individual shareholders holding nominal share capital up to Rs. 1 lakh	42121	8709692	7546776	4.04	4.04	0	0.00
II	Individual shareholders holding nominal share capital in excess of Rs. 1	27	5901635	5901635	2.74	2.74	0	0.00
(c)	lakh. Qualified Foreign Investors	0	0	0	0.00	0.00	0	0.00
(d)	Any Other (specify)							
(d-i)	Clearing Member Non Resident Indians	708 289	1616678		0.75			0.00
(d-ii) (d-iii)	Directors & their Relatives	289	92307 37600	90307 37600	0.04 0.02	0.04 0.02	0	0.00
(d-iv)	(Independent Directors) Trust	2	200	200	0.00	0.00	0	0.00
(~ .v/	Sub-Total (B)(2)	44079	43228055		20.05	20.05	0	0.00
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	44196	121508021	120340100	56.34	56.34	0	0.00
	TOTAL (A)+(B)	44199	215653439	214485518	100.00	100.00	59529829	27.60
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
			-	0	0	0.00	0	0.00
1	Promoter and Promoter	0	0					
1 2	Promoter and Promoter Group Public	0	0	0	0	0.00	0	0.00
	Promoter and Promoter Group			0	0	0.00		0.00

<sup>(\*)</sup> Information on encumbered shares is compiled as per the meaning assigned to the term 'encumbrance' under the SEBI (SAST) Regulations, 2011.

## (I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the	Details of S	Shares held	Е	ncumbered share	es (*)	Details of	warrants	Details of o	convertible	Total shares
	shareholder	Number of	As a % of	No.	As a percentage	As a % of	Number	As a %	Number of	As a %	(including
		shares	grand total			grand total	of	total	convertible	total	underlying
		held	(A) + (B) +			(A)+(B)+(C)	warrants	number	securities	number of	shares
			(C)			of sub-	held	of	held	convertible	assuming full
						clause (I)(a)		warrants		securities	conversion of
								of the		of the	warrants and
								same		same class	convertible
								class			securities) as a
											% of diluted
											share capital
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Future Corporate	82032726	38.04	49384829	60.20	22.90	0	0	0	0	33.03
	Resources Limited										
2	PIL Industries Limited	12111692	5.62	10145000	83.76	4.70	0	0	0	0	4.88
_	Akar Estate And Finance	1000	0.00	0	0.00	0.00	0	0	0	0	0.00
	Private Limited										
TOT 41		04445440	40.00	5050000	20.00		_	_			07.04
TOTAL		94145418	43.66	59529829	63.23	27.60	0	0	0	0	37.91

<sup>(\*)</sup> Information on encumbered shares is compiled as per the meaning assigned to the term 'encumbrance' under the SEBI (SAST) Regulations, 2011.

For Pantaloon Retail (India) Limited

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a)	Number of	f warrants As a % total number of warrants of the same class	Number of convertible	convertible % w.r.t total number of convertible securities of the same class	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
1	ARISAIG Partners (Asia) PTE Ltd.A/c arisaig India Fund Ltd.	20137118	9.34	0	0	0	0	8.11
2	Bennett,Coleman and Company Limited	12566477	5.83	0	0	0	0	5.06
3	DSP Blackrock Equity Fund	9385458	4.35	0	0	0	0	3.80
4	MKCP Institutional Investor (Mauritius) II Limited	9216226	4.27	0	0	0	0	3.71
5	IDBI Trusteeship Services Limited (India Advantage Fund - V)	8159147	3.78	0	0	0	0	3.29
6	Macquarie Bank Limited	4781865	2.22	0	0	0	0	1.93
7	Life Insurance Corporation of India (Market Plus I Growth Fund)	2670150	1.24	0	0	0	0	1.07
8	Copthall Mauritius Investment Limited	2600554	1.21	0	0	0	0	1.05
9	Birla Sun Life Trustee Company Private Limited	2459191	1.14	0	0	0	0	0.99
10	Jhunjhunwala Rekha Rakesh	2390895	1.11	0	0	0	0	0.97
11	Vardhman Publishers Limited	2300000	1.06	0	0	0	0	0.92
12	Peter Englad Fashions And Retail Limited	0	0.00	0	0	800	100	13.15
TOTAL		76667081	35.55	0	0	800	100	44.05

For Pantaloon Retail (India) Limited

# (I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the	Number	Shares as a	Details of	warrants	Details of	convertible	Total shares (including
	shareholder(s) and the Persons Acting in Concert (PAC) with them	of shares	percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
	ARISAIG Partners (Asia) PTE Ltd.A/c arisaig India Fund Ltd.	20137118	9.34	0	0	0	0	8.11
2	Bennett,Coleman and Company Limited [PAC: Dharmayug Investment Limited]	14366477	6.66	0	0	0	0	5.79
3	Peter Englad Fashions And Retail Limited	0	0.00	0	0	800	100	13.15
TOTAL		34503595	16.00	0	0	800	100	27.05

For Pantaloon Retail (India) Limited

### (I)(d)

#### Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked- in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a)	Promoter / Promoter Group / Public
1	Future Corporate Resources Limited	5000000	2.32	Promoter and Promoter Group Shareholding
2	Bennett,Coleman and Company Limited	8163265	3.78	Public Shareholding
TOTAL	1	13163265	6.10	

For Pantaloon Retail (India) Limited

### (II)(a) <u>Statement showing details of Depository Receipts (DRs)</u>

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	N.A.			0.00
TOTAL		0	0	0.00

For Pantaloon Retail (India) Limited

### (II)(b) <u>Statement showing holding of Depository Receipts (DRs), where underlying shares held</u> by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.		Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	N. A.			0.00
TOTAL			0	0.00

For Pantaloon Retail (India) Limited

Equity Shares: Each Equity share carries 1 vote each

	ares (Series 1): Every 4 Class E				_	
Category	Category of	Number o		Total	_	Rights i.e. (V)
code	Shareholder	Rights held		Votings Rights	227,600,	303 votes
				(III+IV)	As a	Ac 2
		Equity Shares	Class B Shares	(/14)	As a percentage of	As a percentage of
		Gridies	(Series 1)		(A+B)	(A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)
(A)	Promoter and Promoter	\ <i>/</i>	\ <i>\</i>	(-/	()	(/
. ,	Group					
(1)	Indian					
(a)	Individuals/ Hindu Undivided	-	8,127	8,127	0.00	0.00
(b)	Family Central Government/ State	_	_		_	
(b)	Government(s)	_	_			-
(c)	Bodies Corporate	94,145,418	6,138,019	100,283,437	44.06	44.06
(d)	Financial Institutions/ Banks		-	0	-	-
(e)	Any Others(Specify)	-	-	0	-	-
	Sub Total(A)(1)	94,145,418	6,146,146	100,291,564	44.06	44.06
(2)	Foreign					
(a)	Individuals (Non-Residents Individuals / Foreign Individuals)	-	-	-	-	-
(b)	Bodies Corporate	_	_	_	_	-
(c)	Institutions	_	_	-	-	-
(d)	Any Others(Specify)	-	_	-	-	-
(-)	Sub Total(A)(2)	-	_	-	-	-
	Total Shareholding of	94,145,418	6,146.146	100,291,564	44.06	44.06
	Promoter and Promoter	2 1,1 15,110	2,175,110	,,		
	Group (A) = (A)(1)+ (A)(2)					
(B)	Public shareholding					
(1)	Institutions					
(a)	Mutual Funds/ UTI	15,176,233	33,881	15,210,114	6.68	6.68
(b)	Financial Institutions Banks	4,190,542	149,776	4,340,318	1.91	1.91
(c)	Central Government/ State	-	-\	-	-	-
(d)	Government(s) Venture Capital Funds	8,159,147	_	8,159,147	3.58	3.58
(e)	Insurance Companies	3,353,275	19,973	3,373,248	1.49	1.49
(f)	Foreign Institutional Investors	47,400,769	35,461	47,436,230	20.84	20.84
(g)	Foreign Venture Capital	-		-		
	Investors					
(h)	Any Other (specify)	-	-	-	-	-
	Sub-Total (B)(1)	78,279,966	239,091	78,519,057	34.50	34.50
(2)	Non-institutions					
(a)	Bodies Corporate	26,869,943	2,166,573	29,036,516	12.76	12.76
(b)	Individuals:	0.700.000	4.004.47	40.070.055		
	i. Individual shareholders holding nominal share capital	8,709,692	1,364,174	10,073,866	4.43	4.43
	up to Rs 1 lakh					
	ii. Individual shareholders	5,901,635	1,500,325	7,401,960	3.25	3.25
	holding nominal share capital					
	in excess of Rs. 1 lakh.					
(c)	Qualified Foreign Investors	_	_	-	_	-
(d)	Any Other (specify)					
(d-i)	Clearing Member	1,616,678	512,456	2,129,134	0.93	0.93
(d-ii)	Non Resident Indians	92,307	17,154	109,461	0.05	0.05
(d-iii)	Directors & their Relatives (Indep	·	945	38,545	0.02	0.02
(d-iv)	Trust	200	0	200	0.00	0.00
	Sub-Total (B)(2)	43,228,055	5,561,627	48,789,682	21.44	21.44
(B)	Total Public Shareholding (B)=	121,508,021	5,800,718	127,308,739	55.94	55.94
	(B)(1)+(B)(2) TOTAL (A)+(B)	215,653,439	11,946,864	227,600,303	100.00	100.00
(C)	Shares held by Custodians	- ,	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	-	-	-
(=/	and against which Depository					
	Receipts have been issued					
	GRAND TOTAL (A).(B).(C)	215,653,439	11 0/6 064	227,600,303	100.00	100.00
	GRAND TOTAL (A)+(B)+(C)	210,000,409	11,340,804	221,000,303	100.00	100.00

For Pantaloon Retail (India) Limited

#### Introductory sub-table (I)(a)

Name of the Company: Pantaloon Re	tail (India) Limited		
Scrip Code, Name of the scrip, class		AILDVR (NSE), Class B shares (	Series1)
Post Shareholding			-
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % or total no. or snares or the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	
Total	0	0	0
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % or total no. or snares or the company, assuming full conversion of warrants
Held by promoter/promoter group Held by public	0	0	
пена ву ривніс	0	0	0
Total	0	0	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	Total paid-up capital is Rs. 31, each	l 858,304/- consisting of 15,929,15	 62 Class B Shares (Series 1) of Rs. 2/-

For Pantaloon Retail (India) Limited

	GRAND TOTAL (A)+(B)+(C)	18394	15929152	15805434	100.00	100.00	6004974	37.
	Sub-Total (C )	0	0	0		0	0	0.0
2	Group Public	0	0			0.00	0	
(C)	Shares held by Custodians and against which Depository Receipts have been issued Promoter and Promoter	0	0	0	0	0.00	0	0.0
	TOTAL (A)+(B)	18394	15929152	15805434	100.00	100.00	0	0.0
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	18380	7734291	7610573	48.55	48.55	0	0.0
(5)	Sub-Total (B)(2)	18368	7415502			46.55		
(u-III)	(Independent Directors)		1200	1260	0.01	0.01	0	0.1
(d-ii) (d-iii)	Non Resident Indians Directors & their Relatives	212	22872 1260		0.14 0.01	0.14	0	
(d-i)	Clearing Member	126	683274		4.29	4.29	0	
(d)	Any Other (specify)	U	0	0	0.00	0.00		0.
(c)	holding nominal share capital in excess of Rs. 1 lakh.  Qualified Foreign Investor	0	2000433			0.00	0	
I	Individual shareholders holding nominal share capital up to Rs. 1 lakh Individual shareholders	17557	1818899 2000433		11.42 12.56	11.42		
(a) (b)	Bodies Corporate Individuals	459	2888764	2888304	18.13	18.13	0	0.
B 2	Non-institutions							
	Sub-Total (B)(1)	12	318789	318789	2.00	2.00	0	0
(i)	Any Other (specify)	0	0	0	0.00	0.00	0	0
(h)	Investors Qualified Foreign Investor	0	0	0		0.00	0	
(g)	Investors Foreign Venture Capital	0	0			0.00	0	
(e) (f)	Insurance Companies Foreign Institutional	3	26631 47281	26631 47281	0.17 0.30	0.17	0	
(d)	Government(s)  Venture Capital Funds	0	0	0	0.00	0.00	0	0
(c)	Banks Central Government / State	0	0	0	0.00	0.00	0	0
(a) (b)	Mutual Funds/ UTI Financial Institutions /	3 5	45175 199702		0.28 1.25	0.28 1.25	0	0
1	Institutions		454	454	0.00	0.00	_	_
(B)	Promoter and Promoter Group (A)= (A)(1)+(A)(2)  Public shareholding							
	Total Shareholding of	14	8194861	8194861	51.45	51.45	6004974	
	Sub Total(A)(2)	0	0			0.00	0	
d e	Qualified Foreign Investor Any Others(Specify)	0	0	0	0.00	0.00	0	C
b	Bodies Corporate Institutions	0	0			0.00	0	
	Individuals/ Foreign Individuals)							
<b>2</b> a	Foreign Individuals (Non-Residents	0	0	0	0.00	0.00	0	C
	Sub Total(A)(1)	14	8194861	8194861	51.45	51.45	6004974	73
\-/								
(e)	Any Others(Specify)	0	0			0.00	0	
(c)	Bodies Corporate Financial Institutions/ Banks	5	8184025 0	8184025 0	51.38 0.00	51.38 0.00	6004974 0	73 0
(b)	Central Government / State Government(s)	0	0	0	0.00	0.00	0	0
(a)	Individuals/ Hindu Undivided Family	9	10836	10836	0.07	0.07	0	0
1	Indian							
(A)	Shareholding of Promoter and Promoter Group2							(VIII)/(IV)*10
(I)	(11)	(III)	(IV)	(V)	of (A+B) <sup>1</sup> (VI)	percentage of (A+B+C)	shares (VIII)	percentag (IX)=
				dematerialized form	of sh As a	As a	Number of	As a
code		Shareholders	of shares			nolding as a total number	Shares Pledged or r otherwise encumbered *	

(\*) Information on encumbered shares is compiled as per the meaning assigned to the term 'encumbrance' under the SEBI (SAST) Regulations, 2011.

# (I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the	Details of S		E	ncumbered shar		Details of	f warrants	Details of	convertible	Total shares
	shareholder	Number of	As a % of	No.	As a percentage	As a % of	Number	As a %	Number of	As a %	(including
		shares held	grand total			grand total	of	total	convertible	total	underlying
			(A) + (B) +			(A)+(B)+(C)	warrants	number	securities	number of	shares
			(C)			of sub-	held	of	held	convertible	assuming full
						clause (I)(a)		warrants		securities	conversion of
								of the		of the	warrants and
								same		same class	convertible
								class			securities) as a
											% of diluted
											share capital
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Kishore Biyani	1000	0.01	0	0.00	0.00			0		0.01
2	Gopikishan Biyani	1000	0.01	0	0.00	0.00			0		0.01
3	Laxminarayan Biyani	1000	0.01	0	0.00	0.00			0		0.01
4	Vijay Biyani	1000	0.01	0	0.00	0.00			0		0.01
5	Sunil Biyani	1000	0.01	0	0.00	0.00			0		0.01
6	Anil Biyani	1000	0.01	0	0.00	0.00			0		0.01
7	Rakesh Biyani	1000	0.01	0	0.00	0.00			0		0.01
8	Ashni Biyani	2836	0.01	0	0.00	0.00			0		0.01
9	Vivek Biyani	1000	0.00		0.00	0.00			0	-	0.00
10	Future Corporate	777216	4.88	777216	100.00	0.00	0	0	0	0	4.88
	Resources Limited										
11	PIL Industries Limited	2927885	18.38	2150000	73.43	13.50	0	0	0	0	18.38
12	Manz Retail Private	971756	6.10	200000	20.58	1.25	0	0	0	0	6.10
	Limited										
13	Gargi Developers Private Limited	2800000	17.57	2800000	100.00	17.58	0	0	0	0	17.57
14	RYKA Commercial	707168	4.44	77758	11.00	0.49	0	0	0	0	4.44
	Ventures Private Limited										
•							,	0			
TOTAL		8194861	51.45	6004974	73.28	37.70	0	0	0	0	51.45

<sup>(\*)</sup> Information on encumbered shares is compiled as per the meaning assigned to the term 'encumbrance' under the SEBI (SAST) Regulations, 2011.

For Pantaloon Retail (India) Limited

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of	Shares as a	Details o	f warrants	Details of	convertible	Total shares (including
		shares held			As a % total	Number of	% w.r.t total	underlying shares
			total number of		number of	convertible	number of	assuming full
			shares (i.e.,	held	warrants of		convertible	conversion of
			Grand Total		the same	held	securities of	warrants and
			(A)+(B)+(C) indicated in		class		the same	convertible securities) as a % of diluted share
			Statement at				class	capital
			para (I)(a)					capital
			above}					
1	Ratnabali Capital Markets Limited	713324	4.48	0	0	0	0	4.48
2	JHP Securities Pvt. Ltd.	575943	3.62	0	0	0	0	3.62
3	Lata Bhanshali	450000	2.83	0	0	0	0	2.83
4	Roopchand Bhanshali	291237	1.83	0	0	0	0	1.83
5	Jhunjhunwala Rekha Rakesh	260589	1.64	0	0	0	0	1.64
6	K. Girdharlal International Ltd.	227995	1.43	0	0	0	0	1.43
7	Santosh Industries Limited	225049	1.41	0	0	0	0	1.41
8	Pankaj Jayantilal Patel	195407	1.23	0	0	0	0	1.23
9	Vishal Ashwin Patel	178153	1.12	0	0	0	0	1.12
10	Arion Commercial Private Limited	173751	1.09	0	0	0	0	1.09
11	Anika Merchants And Traders	170966	1.07	0	0	0	0	1.07
	Private Limited							
TOTAL		3462414	21.75	0	0	0	0	21.75

For Pantaloon Retail (India) Limited

# (I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the	Number	Shares as a	Details of	f warrants	Details of	convertible	Total shares (including
	shareholder(s) and	of shares	percentage of total	Number of	As a %	Number of	% w.r.t total	underlying shares
	the Persons Acting in		number of shares	warrants	total	convertible	number of	assuming full conversion
	Concert (PAC) with		{i.e., Grand Total		number of	securities	convertible	of warrants and
	them		(A)+(B)+(C)		warrants	held	securities of	convertible securities) as a
			indicated in		of the		the same	% of diluted share capital
			Statement at para		same class		class	
			(I)(a) above}					
	N.A							
TOTAL								

For Pantaloon Retail (India) Limited

### (I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	in shares		Promoter / Promoter Group / Public
1	N.A	0	0.00	
TOTAL		0	0.00	

For Pantaloon Retail (India) Limited

### (II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	N.A.			0.00
TOTAL		0	0	0.00

For Pantaloon Retail (India) Limited

# (II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.		Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	N. A.			0.00
			_	
			_	
TOTAL			0	0.00

For Pantaloon Retail (India) Limited

Equity Shares: Each Equity share carries 1 vote each

	ares (Series 1): Every 4 Class E				_	
Category	Category of	Number o		Total	_	Rights i.e. (V)
code	Shareholder	Rights held		Votings Rights	227,600,	303 votes
				(III+IV)	As a	Ac 2
		Equity Shares	Class B Shares	(/14)	As a percentage of	As a percentage of
		Gridies	(Series 1)		(A+B)	(A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)
(A)	Promoter and Promoter	\ <i>/</i>	\ <i>\</i>	(-/	()	(/
. ,	Group					
(1)	Indian					
(a)	Individuals/ Hindu Undivided	-	8,127	8,127	0.00	0.00
(b)	Family Central Government/ State	_	_		_	
(b)	Government(s)	_	_			-
(c)	Bodies Corporate	94,145,418	6,138,019	100,283,437	44.06	44.06
(d)	Financial Institutions/ Banks		-	0	-	-
(e)	Any Others(Specify)	-	-	0	-	-
	Sub Total(A)(1)	94,145,418	6,146,146	100,291,564	44.06	44.06
(2)	Foreign					
(a)	Individuals (Non-Residents Individuals / Foreign Individuals)	-	-	-	-	-
(b)	Bodies Corporate	_	_	_	_	-
(c)	Institutions	_	_	-	-	-
(d)	Any Others(Specify)	-	_	-	-	-
(-)	Sub Total(A)(2)	-	_	-	-	-
	Total Shareholding of	94,145,418	6,146.146	100,291,564	44.06	44.06
	Promoter and Promoter	2 1,1 15,110	2,175,110	,,		
	Group (A) = (A)(1)+ (A)(2)					
(B)	Public shareholding					
(1)	Institutions					
(a)	Mutual Funds/ UTI	15,176,233	33,881	15,210,114	6.68	6.68
(b)	Financial Institutions Banks	4,190,542	149,776	4,340,318	1.91	1.91
(c)	Central Government/ State	-	-\	-	-	-
(d)	Government(s) Venture Capital Funds	8,159,147	_	8,159,147	3.58	3.58
(e)	Insurance Companies	3,353,275	19,973	3,373,248	1.49	1.49
(f)	Foreign Institutional Investors	47,400,769	35,461	47,436,230	20.84	20.84
(g)	Foreign Venture Capital	-		-		
	Investors					
(h)	Any Other (specify)	-	-	-	-	-
	Sub-Total (B)(1)	78,279,966	239,091	78,519,057	34.50	34.50
(2)	Non-institutions					
(a)	Bodies Corporate	26,869,943	2,166,573	29,036,516	12.76	12.76
(b)	Individuals:	0.700.000	4.004.47	40.070.055		
	i. Individual shareholders holding nominal share capital	8,709,692	1,364,174	10,073,866	4.43	4.43
	up to Rs 1 lakh					
	ii. Individual shareholders	5,901,635	1,500,325	7,401,960	3.25	3.25
	holding nominal share capital					
	in excess of Rs. 1 lakh.					
(c)	Qualified Foreign Investors	_	_	-	_	-
(d)	Any Other (specify)					
(d-i)	Clearing Member	1,616,678	512,456	2,129,134	0.93	0.93
(d-ii)	Non Resident Indians	92,307	17,154	109,461	0.05	0.05
(d-iii)	Directors & their Relatives (Indep	·	945	38,545	0.02	0.02
(d-iv)	Trust	200	0	200	0.00	0.00
	Sub-Total (B)(2)	43,228,055	5,561,627	48,789,682	21.44	21.44
(B)	Total Public Shareholding (B)=	121,508,021	5,800,718	127,308,739	55.94	55.94
	(B)(1)+(B)(2) TOTAL (A)+(B)	215,653,439	11,946,864	227,600,303	100.00	100.00
(C)	Shares held by Custodians	- ,	,,,,,,,,,,,	-	-	-
(=/	and against which Depository					
	Receipts have been issued					
	GRAND TOTAL (A).(B).(C)	215,653,439	11 0/6 064	227,600,303	100.00	100.00
	GRAND TOTAL (A)+(B)+(C)	210,000,409	11,340,804	221,000,303	100.00	100.00

For Pantaloon Retail (India) Limited



Annexure G2

#### Pre and Post Shareholding Pattern of Future Value Retail Limited

Shareholding pattern	Pre		Post	
	No. of Shares	% of holding	No. of Shares	% of holding
Promoter	6,64,99,912	100.00	NIL as it is getting merged with PRIL	
Public	NIL	NIL		ang
Custodian	NIL	NIL.		
TOTAL	6,64,99,912	100.00		

FOR FUTURE YALUE RETAIL LIMITED

COMPANY SECRETARY