

FUTURE RETAIL



01st December, 2017

To

Dept. of Corporate Services (CRD)
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai 400 001

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra-Kurla Complex
Bandra (East), Mumbai 400 051

Scrip Code: 540064

Symbol: FRETAIL

Dear Sir/Madam,

Sub: Outcome of Meeting of Committee of Directors – Allotment of 93,10,987 Equity Shares

Ref: Intimation under Regulation 30 and other applicable regulations of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Further to our letter dated 30th November, 2017 and in compliance with Regulation 30 of Listing Regulations, we hereby inform that the Meeting of Committee of Directors was held today i.e. 01st December, 2017 and has *inter-alia* considered and allotted 93,10,987 Equity Shares of Rs.2/- each of the Company at a price of Rs. 537/- (including premium of Rs. 535/- per share) to the (erstwhile) shareholders of Hypercity Retail (India) Limited ("HRIL") (in proportion to the shares of HRIL held by them) for consideration other than cash aggregating to Rs. 500,00,00,019/- (Rupees Five Hundred Crore and Nineteen only) towards share consideration as part of purchase consideration for acquisition of 100% of the equity shares of HRIL.

Further, upon allotment, the paid-up equity share capital of the Company stand increased to Rs. 100,39,50,308 (Rupees One Hundred Crore Thirty Nine Lakh Fifty Thousand Three Hundred and Eight only) divided into 50,19,75,154 (Fifty Crore Nineteen Lakh Seventy Five Thousand One Hundred Fifty Four) Equity Shares of Rs. 2/- (Rupees Two only) each from Rs. 98,53,28,334/- (Rupees Ninety Eight Crores Fifty Three Lakh Twenty Eight Thousand Three Hundred Thirty Four only) divided into 49,26,64,167 (Forty Nine Crore Twenty Six Lakh Sixty Four Thousand One Hundred Sixty Seven) Equity Shares of Rs. 2/- (Rupees Two only).

The details as required under Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated 09th September, 2015 with respect to Issuance of Securities and Acquisition of HRIL has already been submitted to your good office vide our above referred letter.

Kindly take the above information on your record.

Thanking you,

Yours faithfully,

For Future Retail Limited

Virendra Samani

Dy. Company Secretary



Future Retail Limited (Formerly known as Bharti Retail Limited)

Registered Office: Knowledge House, Shyam Nagar, Off Jogeshwari Vikhroli Link Road, Jogeshwari (East), Mumbai - 400 060

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